

Douglas E. Spelfogel
Foley & Lardner LLP
90 Park Avenue
New York, NY 10016
Tel: 212-682-7474
Fax: 212-687-2329
E-mail: dspelfogel@foley.com

I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	New York District of Columbia	1989 1991 (inactive)

II.	<u>Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
	American Bar Association	Current	Active
	New York State Bar Association	Current	Active
	Nassau County Bar Association	Current	Active
	American Bankruptcy Institute	Current	Active
	Turnaround Management Association	Current	Active

III. General Professional Experience:

Represent companies, venture funds, lenders, landlords, trustees, debtors, creditors, and creditors' committees in financial restructurings, workouts and business reorganizations, both out-of-court and through chapter 11. Represent parties in commercial litigation and secured transactions.

IV. General Pertinent Experience

Participated as party counsel in numerous mediations. Completed mediation training co-sponsored by EDNY and SDNY.

V. Mediation Training

Advanced negotiation and mediation skills training by Abrams Mediation and Negotiation, Inc., sponsored jointly by EDNY and SDNY Bankruptcy Courts. Course was held on September 19-21, 2005 and was 26.5 hours. Mediation Credit Hours: 26.5. Received certificate of Advanced Negotiation and Mediation Skills Training.

VI. Pertinent Bankruptcy Training

I am a partner and chair of Foley & Lardner's Bankruptcy & Business Reorganizations Group in New York. I was a former senior trial attorney with the United States Department of Justice, Office of U.S. Trustee, where I spent seven years overseeing some of the largest chapter 11 cases in New York. I supervised hundreds of reorganizations, conducted numerous trials and addressed congressional and public inquiries.

VII. General Pertinent Business or Legal Experience

Lecturer: New York State Bar Association on Bankruptcy Law
National Business Institute on revised Article 9 Secured Transactions
Commercial Lending and Bankruptcy Law
American Bankruptcy Institute on Bankruptcy Law and Fraud
Instructor: Hofstra University and Lehman College – ABA Paralegal Certification Program,
Bankruptcy Law
Moot Court Judge: Touro University and St. John's Law Schools