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**File Last Updated: 6/24/18**

<b>I. Profession</b>	<b>Accrediting Agency or Jurisdiction</b>	<b>Date of Admission</b>
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Profession: Financial and Restructuring Advisor Also Attorney (non-practicing)	NY (1985), CT (1984)	
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<b>II. Professional Organizations</b>	<b>Date of Admission</b>	<b>Active/Inactive</b>
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American College of Bankruptcy	2012	Active
American Bankruptcy Institute	2000	Active
Turnaround Management Association	1992	Active

**III. General professional experience:**

Restructuring advisor with more than 25 years of experience as counselor to public and private companies and their investors in diverse industries.

Former Executive Managing Director of Goldin Associates, responsible for overseeing the national advisory practice of a leading restructuring and financial advisory firm.

Experienced independent fiduciary with prior appointments as trustee, mediator, chief restructuring officer and litigation manager. Has assisted trustees, SEC receivers, examiners and independent board committees to conduct investigations and evaluate, pursue and resolve claims.

**IV. General pertinent experience:**

Lehman Brothers - Appointed to post-confirmation board of directors. Chairman of Lehman's Legal Affairs Committee, responsible for overseeing post-confirmation litigation in the largest bankruptcy in history.

Refco - CRO responsible for overseeing the investigation of the company's financial affairs and coordinating its activities with the U.S. Department of Justice, the SEC and other regulators in the largest financial services bankruptcy prior to Lehman.

Dewey & LeBoeuf - Successfully investigated and settled partner claims by formulating and proposing Partner Contribution Plan accepted by lenders, creditors and partners.

Frequently responsible for negotiating and formulating settlements to major litigation, including bankruptcy plans resolving chapter 11 cases. Frequently directed investigations in connection with issuance of trustee or examiner reports. Corporate CEO, director and bankruptcy trustee experience.

Additional information available at [www.linkedin.com/in/david-pauker-93240033/](http://www.linkedin.com/in/david-pauker-93240033/).

**V. Mediation training:**

Completed the Mediation Training Program for the United States Bankruptcy Court for the Southern District of New York in 1994. Certified by Chief Judge Burton Lifland as a member of the Mediation Panel in 1994.

**VI. Pertinent bankruptcy training:**

See above.

**VII. General pertinent business or legal experience:**

See above.