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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	New York State	3/20/85
Attorney	US Dist. Ct., South. Dist. NY	5/28/85
Attorney	US Dist. Ct., East. Dist. NY	5/28/85
Attorney	US Supreme Court	5/3/93
Attorney	US Ct of Appeals 2d Circuit	3/27/95

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bankruptcy Institute	2002	Currently Inactive

III. General professional experience:

General professional experience includes representation of public and closely held corporations as Chapter 11 debtors, the Plan Administrator of a post-confirmation bankruptcy estate, creditors' committees, chapter 7 and chapter 11 trustees, former and current officers and directors, landlords, secured and unsecured creditors, and shareholders, in bankruptcy matters; and involvement in commercial litigation on the Federal, State and Civil Court levels. Also served as a law clerk to former Chief United States Bankruptcy Judge Tina L. Brozman.

IV. General pertinent experience:

Mediation experience includes appointment as Bankruptcy Court mediator in matters involving objections to discharge of debts, professional fees, and breach of contract issues.

V. Mediation training:

U.S. Bankruptcy Court-SDNY sponsored training with Endispute, Inc., 19.5 hours.

VI. Pertinent bankruptcy training:

Pertinent bankruptcy training includes conducting motion practice with respect to all phases of Chapter 11 cases, including but not limited to, seeking appointment of chapter 11 trustees, relief from the automatic stay, assignment and assumption of leases, and asset sales; investigating and prosecuting fraudulent conveyance, preference and breach of fiduciary duty claims; preparing and seeking confirmation of Chapter 11 plans and approval of disclosure statements; preparing objections to claims; negotiating settlements of controversies; and preparing fee applications.

VII. General pertinent business or legal experience:

Please see above descriptions.