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File Dated: 2/17/2012

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
ATTORNEY	APPELLATE DIVISION, SECOND DEPARTMENT	7/68
	US DISTRICT COURT, SDNY	7/68
	US COURT OF APPEALS FOR THE 2d CIRCUIT	7/74
	US SUPREME COURT	9/77

II. Professional Organization **Date of Admission** **Active/Inactive**

<u>Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
AMERICAN BAR ASSOC	1970's	ACTIVE
NYS BAR ASSOCIATION	1970's	ACTIVE
ASSOC OF THE BAR OF CITY OF NEW YORK	1970's	ACTIVE
NY COUNTY LAWYERS	1970's	INACTIVE
FEDERAL BAR COUNCIL	1970's	INACTIVE
AMERICAN COLLEGE OF TRIAL LAWYERS	1991	ACTIVE
AMERICAN LAW INSTITUTE	1988?	ACTIVE

III. General professional experience:

IV. General pertinent experience:

IN THE PERIOD BETWEEN 1998 AND 2012, I SERVED AS A COURT-APPOINTED MEDIATOR AS PART OF THE COMMERCIAL DIVISION MEDIATION PROGRAM, WAS APPOINTED BY TWO FEDERAL DISTRICT JUDGES IN THE SDNY AND SD TEXAS ON A CASE COMMON TO BOTH COURTS, AND IN SEVERAL PRIVATE MEDIATIONS ON APPOINTMENT BY PRIVATE LAW FIRMS. IN 2012, I BEGAN TO SERVE AS A SPECIAL MASTER FOR THE APPELLATE DIVISION, FIRST DEPARTMENT, IN THEIR MEDIATION PROGRAM.

V. Mediation training:

1. AAA CONSUMMATE NEGOTIATION: TECHNIQUES AND TACTICS - WEDNESDAY, OCTOBER 12, 2011 (ONE HOUR);
2. AAA ETHICS 101: MEDIATORS, ARBITRATORS AND ATTORNEYS - WEDNESDAY, OCTOBER 26, 2011 (ONE HOUR)
3. WEST LEGAL EDUCATION AND CPR, MAKING MEDIATION WORK FOR YOU, DECEMBER 7, 2011 (ONE HOUR);
4. CPR, BASIC MEDIATION WORKSHOP, JANUARY 12-13, 2012 (16 HOURS).

VI. Pertinent bankruptcy training:

I HAVE PERIODICALLY REPRESENTED VARIOUS PARTIES IN BANKRUPTCY PROCEEDINGS OVER MORE THAN TWENTY YEARS. IN ADDITION, BETWEEN 1987-1992, I SERVED AS TRUSTEE IN BANKRUPTCY OF CERTIFIED AND TRANSIT-MIX CONCRETE COMPANIES IN PROCEEDINGS BEFORE THE HONORABLE CORNELIUS BLACKSHEAR.

VII. General pertinent business or legal experience:

FOR OVER FORTY YEARS, AS A FEDERAL PROSECUTOR, PARTNER IN THREE LAW FIRMS, AND GENERAL COUNSEL OF AN INVESTMENT BANK, I HAVE HANDLED COMPLEX LITIGATION AND CORPORATE GOVERNANCE, INVESTIGATIONS, TRIALS, AND APPEALS, ADVISED FOREIGN AND DOMESTIC PUBLIC AND PRIVATE COMPANIES, AUDIT AND SPECIAL COMMITTEES, AND SENIOR EXECUTIVES AND INDEPENDENT DIRECTORS WITH RESPECT TO CLASS AND DERIVATIVE ACTIONS, COMMERCIAL DISPUTES, ARBITRATIONS, THE CONDUCT OF INTERNAL INVESTIGATIONS, SEC AND OTHER REGULATORY INVESTIGATIONS AND ENFORCEMENT ACTIONS, AND WHITE COLLAR CRIMINAL INQUIRIES AND PROSECUTIONS.

FOR SUCH WORK, I HAVE BEEN NAMED BY CHAMBERS & PARTNERS AS ONE OF THE BEST BUSINESS LAWYERS IN THE UNITED STATES IN SECURITIES LITIGATION, BET-THE-COMPANY LITIGATION, WHITE-COLLAR CRIMINAL LITIGATION AND ENFORCEMENT MATTERS. I WAS RECOGNIZED AS A TIER 1 "STAR" SECURITIES LITIGATOR BY IN THE EUROMONEY BENCHMARK: LITIGATION GUIDE. I WAS CITED AS A LEADING LAWYER BY LEGAL 500 USA AND VOTED IN THE TOP 100 OF SUPER LAWYERS IN NEW YORK FOR SECURITIES LITIGATION. I WAS LISTED IN THE BEST LAWYERS IN AMERICA SURVEY AS A RECOMMENDED ATTORNEY IN FIVE CATEGORIES: BET-THE-COMPANY LITIGATION, COMMERCIAL LITIGATION, CORPORATE COMPLIANCE LAW, CORPORATE GOVERNANCE LAW, AND CRIMINAL DEFENSE-WHITE COLLAR