

Name Arthur Steinberg
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Date: January 4, 2013

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I. Professional Accrediting Agency or Jurisdiction Date of Admission

Attorney

II. Professional Organization Date of Admission Active/Inactive

NY State Bar	1980	Active
District Ct SDNY	1980	Active
District Ct EDNY	1980	Active
District Ct NDNY	1998	Active
Second Circuit	1986	Active
Fourth Circuit	1991	Active

III. General professional experience:

Restructuring attorney for 33 years. Have done all sides including Debtor, secured creditor, creditors committee, individual creditor group, indenture trustee, equity, board of directors, defending avoiding power claims, and purchaser of assets. I have represented Examiners and Corporate Monitors. I have been appointed by the Court as an Investment Company Act Trustee, and as a Federal Court Receiver (at the recommendation of the staff of the SEC).

I have been appointed as a mediator by the parties and by the Bankruptcy Court.

IV. General pertinent experience:

Litigation, transactional

V. Mediation training: yes

VI. Pertinent bankruptcy training: hands on experience as a practitioner.

VII. General pertinent business or legal experience: see above