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I. Profession	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	State of New York	January 23, 1989
	State of Connecticut	December 9, 1988
	U.S. Court of Appeals, Second Circuit	
	U.S. District Court, Southern District of New York	February 7, 1989
	U.S. District Court, Eastern District of New York	
	U.S. District Court, Eastern District of Michigan	
	District of Columbia	March 15, 1991
	United States Tax Court	June 4, 1991

II. Professional Organizations

TMA, ABI, INSOL

III. General Professional Experience

I am a partner in the Corporate Restructuring and Bankruptcy Department of Kramer Levin Naftalis & Frankel LLP resident in the New York office. I represent a broad range of corporate debtors, creditors (including creditors' committee and DIP lenders) and other parties in Chapter 11 restructurings and out-of-court workouts. I have been practicing exclusively in the financial restructuring and bankruptcy area since 1988. Prior to joining Kramer Levin, I was a partner at Cooley Godward Kronish LLP, a partner at Cadwalader, Wickersham & Taft LLP, and an associate and then partner in the Business Finance and Restructuring Department of Weil, Gotshal and Manges, LLP.

IV. General Pertinent Experience

I concentrate my practice on complex transactional, litigation and advisory work relating to restructuring, commercial finance, Chapter 11 bankruptcy cases, workouts and "pre-packaged" Chapter 11 matters. I have extensive experience representing both healthcare providers and retailers as Chapter 11 debtors.

The matters I have handled for debtors include *General Maritime Corporation* and related entities, as well as *Saint Vincent Catholic Medical Centers* (including the historic New York City acute-care hospital) and related entities, including the nursing and rehabilitation homes and the behavioral health hospital, as debtors in possession in their Chapter 11 cases. I was also debtors'

counsel in *In re Bayonne Medical Center*; *In re Lodgian Inc., et al.*; *In re Casual Male Corp., et al.* and *Work 'n Gear*; and *In re Bradlees Stores, Inc., et al.*; *In re The Grand Union Company*; *In re Just For Feet, Inc.*; *In re Crowley Milner* and *In Re Steinbach Stores*; *In re Best Products Co., Inc.*; *In re G. Heileman Brewing Co., Inc.*; *In re Metallurg Inc.*; *In re R.H. Macy & Co., Inc.*; *In re The Drexel Burnham Lambert Group, Inc.*; and *In re Ionosphere Clubs, Inc. (Eastern Airlines)*. I advised Northwest Airlines Corporation and its affiliates in the planning of their Chapter 11 cases.

I have represented Official Unsecured Creditors' Committees, including the Official Committee of Unsecured Creditors in *In re General Motors Corp.* and *In re Chrysler LLC*. I represented the Committee of Ad Hoc Unsecured Creditors of K's Merchandise Mart in an out-of-court restructuring. I also represented numerous creditors and other non-debtor parties, including The Renco Group in connection with the Chapter 11 restructuring of its subsidiary, WCI Steel, Inc. I represented secured, undersecured and unsecured creditors, as well as DIP lenders, in, among other matters, *In re Iron Age Corp.*, *In re American Business Financial Services*, *In re DVI Inc.*, *Wilsons — The Leather Experts* (an out-of-court restructuring), *In re Renaissance Cosmetics, Inc.*, *In re The Wiz*, *In re Plymouth Lamston Stores Corporation*, *In re Sage-Dey, Inc.*, *In re Coleco Industries, Inc.* and *In re Edgell Communications, Inc.* I also represented the State of Vermont Department of Public Service as regulator of *FairPoint Communications* in all aspects of the utilities' Chapter 11 cases.

I was part of the team that defended Merrill Lynch & Co. and affiliates against significant litigation claims brought in the landmark Chapter 9 municipal bankruptcy case filed by Orange County, California. I have advised purchasers of substantially all of a Chapter 11 debtor's assets, including the acquiror of the assets of Airways, Inc., MobileAira (a subsidiary of Delphi), Norstan Apparel, Jacobson Stores, Today's Man and Filene's Basement. I have also been involved in extensive distressed real estate acquisitions, including such cases as Service Merchandise. I represented the SIPA trustee in the SIPA liquidation of Stratton Oakmont, Inc.

My international experience includes representing foreign representatives in ancillary proceedings, including the Trustee in *In re Terence R. Ramsden* (a high-profile personal insolvency in the United Kingdom, which involved investigating and recovering assets being sheltered in the United States) and the Administrators in TXU Europe. Other clients include Goldman Sachs (Japan), The World Bank and the Government of Slovakia.

V. Mediation Training

I have received a Certificate of Mediation Training for the Institute for Conflict Management, Inc., which conducted the Mediation Training & Conflict Resolution Skills Course at the United States Bankruptcy Court, S.D.N.Y. on June 27 and 28, 1994. The program involved approximately 17 hours of intensive mediation training.

VI. Pertinent bankruptcy training

Please refer to the description above.

VII. General pertinent business or legal experience

I am the general editor and co-author of the *Collier International Business Insolvency Guide*, a

contributing author to *Collier on Bankruptcy* and *Collier Bankruptcy Manual* and an editorial board member of and frequent contributor to *The Bankruptcy Strategist*. I am on the advisory board of, and a regular contributor to, *Law360*'s expert series on bankruptcy matters. I am a member of the LexisNexis Advisory Board and assisted in the development of the newly-published *Collier Guide to Chapter 11*, in which I authored the chapter on hospital and health care businesses in Chapter 11. I am the author of numerous articles on bankruptcy matters and among my publications are: "Expertise Needed in Dealing with a Complex Distressed Healthcare Bankruptcy," *The Metropolitan Corporate Counsel*, March 2012; "Creative Solutions for Insurance Challenges," *American Bankruptcy Institute Journal*, September 2011; "Health Care in Crisis," *New York Law Journal*, July 25, 2011; "Can Consolidation, Conversion Stop Hospital Hemorrhaging?" *Dow Jones DBR Small Cap*, June 22, 2011; "Critical Condition," *The Deal Magazine*, March 25, 2011; "Critical Transplants: Sales of Distressed Health Care Assets in Bankruptcy," *The Journal of Corporate Renewal*, March 11, 2011; "When the Mission Is More than Obtaining the Highest Price," *The Metropolitan Corporate Counsel*, March 2011; and "What Happens When Hospitals Are Sick?" *New York Law Journal*, September 27, 2010.

I am a frequent speaker at both domestic and international conferences and meetings, and recently spoke at a Podcast sponsored by the *LexisNexis Bankruptcy Law Community*. I am a participant and lecturer for INSOL, one of the world's largest international insolvency organizations.

Global Insolvency & Restructuring Review named me one of its "Top 40 under 40" global insolvency practitioners in 2000. I have been recognized by (i) *Legal 500 US* as a leading lawyer, (ii) *Super Lawyers* of New York, (iii) Practical Law Company's *Restructuring and Insolvency Multi-jurisdictional Guide* (as a leading lawyer), and (iv) the *PLC Which Lawyer?* online directory guide and PLC's *Cross-border Restructuring and Insolvency Handbook* (as a highly recommended lawyer). I received the 2005 Burton Award for Legal Writing for my co-authored article in the *New York Law Journal*, "China Takes Active Steps towards Reform."

I hold a B.A., *with honors*, from Northwestern University and a J.D. from New York University School of Law. I am licensed to practice law in the state courts of New York and Connecticut and in the U.S. Court of Appeals for the Second Circuit, the District Courts for the Southern and Eastern Districts of New York, the District Court for the Eastern District of Michigan, and the United States Tax Court.