July 2, 2018

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I.

| Profession | Accrediting Agency or Jurisdiction | Date of Admissions |
|------------|--------------------------------------|--------------------|
| Attorney | J.D. | 1976 |
| | Florida | 1976 |
| | New York | 1977 |
| | United States District Court for the | 1977 |
| | Southern District of New York | |
| | United States District Court for the | 1977 |
| | Eastern District of New York | |
| | Second Circuit Court of Appeals | 1980 |
| | Sixth Circuit Court of Appeals | 1996 |

II. <u>Professional Organizations</u>

National Association of Bankruptcy Trustees

III. <u>General Professional Experience</u>

Litigator with over 40 years experience Bankruptcy practitioner with over 30 years experience

- 1976 1982 Trial Attorney, United States Department of Justice (Antitrust Division)
- 1982 1986 Assistant United States Attorney, Southern District of New York
- 1986 1988 Zalkin, Rodin & Goodman Associate
- 1988 2006 Brauner Baron Rosenzweig & Klein, LLP- Partner
- 2007- Present Windels Marx Lane & Mittendorf, LLP Partner

IV. Experience and Familiarity with Bankruptcy Law

Panel Trustee since 1989. I have represented debtors, creditors, committees and trustees. I have served as an examiner in many cases.

As Assistant United States Attorney I represented federal government departments and agencies as creditors in all aspects of bankruptcy cases.

As associate at Zalkin, Rodin & Goodman I represented trustees, unsecured and secured creditors and official committees of unsecured creditors.

Member of Panel of Chapter 7 Trustees for the Southern and Eastern Districts of New York since 1989.

Member of Mediation Panel in Bankruptcy Court for the Southern and Eastern Districts of New York since inception.

As partner at Brauner Baron Rosenzweig & Klein, LLP, I represented creditors, debtors, committees and trustees in all aspects of bankruptcy law.

As partner at Windels Marx Lane & Mittendorf, LLP, I represent creditors, debtors, committees and trustees in all aspects of bankruptcy law.

V. Mediation Training

Trained by United States Bankruptcy Court for the Southern District of New York. The session was conducted by JAM.

ADR training in Southern District of New York conducted by Michael Young & Hesla Abrams.

VI. <u>Mediation Experience</u>

I have been a mediator for the Bankruptcy Courts for the Southern and Eastern District of New York.

I have served as a mediator in preference, fraudulent conveyance turnover and shareholder and partner dispute litigation in bankruptcy cases pending in the bankruptcy courts for the Southern and Eastern Districts of New York and District of Connecticut.

VII. Area of Expertise

General bankruptcy and bankruptcy litigation and bankruptcy administration.

I have practiced for more than 40 years as a bankruptcy lawyer and civil litigator. For almost 30 years, I have served as a bankruptcy trustee in numerous liquidation and reorganization cases. I have also served as a special master in criminal cases to recommend disposition of restitution funds and administer distributions to victims. From 1982 through 1986 I served as an Assistant United States Attorney in the Civil Division for the Southern District of New York.

As a bankruptcy lawyer and litigator, I have represented trustees, creditors, committees and debtors in a wide variety of matters. Litigations in which I have been involved either as a litigator or a trustee have been substantial and in some cases have involved disputes in the hundreds of millions of dollars.

VIII. General Pertinent Business or Legal Experience

As a panel trustee in this district and in the Southern District of New York I have litigated cases involving complex financial transactions of all types. I have been appointed trustee in notable cases.

IX. <u>N/A</u>

X. Fee Structure (Compensation and Expense Reimbursement):

Fee Structure (Compensation and Expense Reimbursement)

Fees: Hourly Rate: \$780.00 per hour

Disbursements charged in conformity with guidelines issued by the Bankruptcy Court for the Southern District of New York and the Untied States Trustee.

XI. Pro Bono Preference

I have served as pro bono mediator in several cases involving individual debtors.