

Alan J. Lipkin

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Willkie Farr & Gallagher LLP

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I. Professional Accrediting Agency or Jurisdiction Date of Admission

Attorney

New York State

August 29, 1979

II. Professional Organization Date of Admission Active/Inactive

American Arbitration Association

1

Inactive

Nat'l Advisory Committee for Bankruptcy ADR

NYC Bar Association Committee on Bankruptcy
and Business Reorganization (1997-99, 2014-2018)

7

Active

III. General professional experience:

1978-1980 Law clerk to Chief Judge Almeric L. Christian, U.S. District Court for the Virgin Islands

1980-1987 Associate, Weil Gotshal & Manges (Business Reorganization Dept.)

1987-Pres. Assoc. and as of Jan. 1, 1989, Partner, Willkie Farr & Gallagher LLP (Bankruptcy Dept.)

IV. General pertinent experience:

- a. As a federal Judicial law clerk, I was called upon to conduct settlement conferences and resolve discovery disputes.
- b. As a practicing attorney, particularly representing debtors, I have acted as an intermediary or informal mediator to resolve significant disputes among key parties.
- c. Extensive judging of moot court competitions.
- d. Participation in multiple successful mediations.

V. Mediation training:

Institute for Conflict Management, sponsored by U.S. Bankruptcy Court, S.D.N.Y., June 27 and 28, 1994, 16 hours.

VI. Pertinent bankruptcy training:

I have over 30 years of experience in all facets of corporate bankruptcy law, including representation of debtors, secured and unsecured creditors (individually or as committees), equity holders, acquirers of troubled companies, trustees, landlords, and other key parties. I also have experience in bankruptcy matters involving individual debtors.

VII. General pertinent business or legal experience:

Moot Court Judge on numerous occasions.