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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	New York	4/3/78
	District of Columbia	1/8/93

<u>II. Professional Organization</u>	<u>Number of Years</u>	<u>Active/Inactive</u>
American College of Bankruptcy	24	Active
Assoc. of the Bar of City of New York	30	Active
American Bankruptcy Institute	28	Active
Federal Bar Council	29	Active
American Bar Foundation	8	Active
Insolvency Lawyers' Association	9	Active
International Insolvency Institute	10	Active
National Bankruptcy Conference	4	Active

### **III. General professional experience:**

I have been a bankruptcy lawyer for 42 years, representing creditors, creditors committees, debtors, equity holders and investors in domestic and cross border cases and out-of-court restructurings, including acquirers of distressed companies. I served as the Second Circuit Regent of the American College of Bankruptcy from 2004 to 2008 and chaired the Committee on Bankruptcy and Corporate Reorganization of the Assoc. of the Bar of the City of New York from 2005 to 2008.

### **IV. General pertinent experience:**

I have served as mediator in several significant cases in the Southern District of New York and in the District of Delaware. In addition, I have represented parties in interest in several cases in which mediation was ordered and in which I participated.

### **V. Mediation training:**

Mediation Training Seminar for the U.S. Bankruptcy Court for the S.D.N. Y., presented by Endispute, Inc. and The Center for Public Resources, Inc. February 15, 16, and 17, 1994.

### **VI. Pertinent bankruptcy training:**

See III above.

### **VII. General pertinent business or legal experience:**

See III above.