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I. Profession Accrediting Agency or Jurisdiction Date of Admission

Attorney New York, Appellate Division, Second Dept. 4/24/1974

II. Professional Organization Date of Admission Active/Inactive

American Bar Association	1/14/2002	Active
New York City Bar Association	12/3/1986	Active
American Bankruptcy Institute	4/11/1997	Active

III. General professional experience:

I am a partner in the law firm of Moses & Singer LLP and am Chair of the firm's Management Committee. I am co-chair of the Firm's Reorganization and Bankruptcy group, and have practiced in the areas of bankruptcy and litigation since 1973.

IV. General pertinent experience:

I have participated in several mediations involving both complex claims and single discreet claims. My experience has been mixed, with both successful and unsuccessful mediations. The most effective mediations, regardless of whether the issues were complex or straight forward, were those in which the mediator was fully prepared and engaged the parties on the facts and merits, pointing out the strengths and weaknesses of the parties' positions. The least effective mediations were those in which the mediator was either unwilling or unable to engage the parties on their respective positions.

V. Mediation training:

Basic Mediation Training: Conflict Resolution Theory & Techniques, a four-day program sponsored by the New York City Bar Center for Continuing Legal Education. The course was held at the City Bar Center, New York, New York, on January 23 and 24 and February 6 and 7, 2012, between 9 and 5 each day (31 CLE credit hours). The program was lead by Carol B. Liebman, Clinical Professor, Columbia Law School, and Dina Jansenson.

VI. Pertinent bankruptcy training:

I have over 37 years experience in bankruptcy, insolvency and creditors' rights, and have represented numerous clients before various United States District Courts and Bankruptcy Courts in connection with proceedings under both Chapter 7 and Chapter 11 of the Bankruptcy Code. My experience includes the representation of secured and unsecured creditors, holders of public debt, indenture trustees, and official committees of unsecured creditors. I have represented Chapter 11 debtors in Bankruptcy Courts through out the United States. Finally, I have experience with representing a foreign representative in proceedings under Chapter 15 of the Bankruptcy Code. During the course of these representations, I have addressed many issues under the Bankruptcy Code, from initial filings to plan confirmation.

With regard to general litigation, I have participated in a wide variety of litigation in federal and state courts. My litigation experience includes serving as primary trial counsel in both jury and non-jury trials. As primary trial counsel, I have been involved in litigations addressing, *inter alia*, the following issues: equitable subordination, substantive consolidation, enterprise valuation, fraudulent conveyances, breaches of fiduciary duty, breach of contract, fraud, successor liability, secured and unsecured financings, letters of credit, foreclosures and the enforcement of guaranties. I also have significant experience with regard to the duties of corporate directors under Delaware law.

VII. General pertinent business or legal experience:

I graduated from The Law School of the University of Chicago in 1973 and received a J.D. I am admitted to practice in the State of New York.

I have been admitted to practice before the following federal courts: United States Supreme Court; United States Courts of Appeals for the Second Circuit, Fourth Circuit; and Seventh Circuit, and the United States District Courts for the Eastern and Southern Districts of New York.