

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re

Application of Deutsche Bank  
Trust Company Americas  
(formerly known as Bankers  
Trust Company) to Amend and  
Release Depository Bond  
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M-422

APPLICATION TO AMEND AND RELEASE DEPOSITORY BOND

KNOW ALL MEN BY THESE PRESENTS that DEUTSCHE BANK TRUST  
COMPANY AMERICAS

(hereinafter "Applicant"), a financial institution organized under the laws of the State of New York and doing business in the Southern District of New York, is held and firmly bound unto the United States of America in the sum of Five Million (\$5,000,000) Dollars, lawful money of the United States of America, to be paid to the United States of America, for which payment, well and truly to be made, Applicant has bound itself and its successors and assigns forever, and

WHEREAS, the Applicant has been named as a designated depository for the money of estates administered under the former Bankruptcy Act and that said appointment has been made by the Bankruptcy Judges of the United States Court for the Southern District of New York and that a condition of said appointment as a depository is that Applicant is bound under a good and sufficient Depository's Bond (the "Depository Bond,") and

WHEREAS, in lieu of sureties on the Depository Bond, Applicant has deposited with the Federal Reserve Bank of New York (hereinafter "Custodian"), whose address is 33 Liberty Street, New York, New York 10045, securities of the kind designated in Section 9303 of Title 31, United States Code, to be held in either definitive or book-entry form ("Securities"), in an aggregate amount of Five Million (\$5,000,000) Dollars to secure and assure proper accounting for all money deposited, prompt repayment of such money and the return thereon, and the proper performance of the Applicant's duties as a depository as described herein, and

WHEREAS, under applicable law, the Depository Bond is no longer required to be maintained by Applicant and, accordingly, Applicant is no longer required to deposit Securities with the Custodian in lieu of sureties on the Depository Bond, and

