TRUSTEE REPORT

TO THE CLERK'S OFFICE

CHAPTER 7 CLOSING REPORT IN AN ASSET CASE UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

CHAPTER 7

DEBTOR NAME: CASE NO. GROSS CASH RECEIPTS: $

FEES AND EXPENSES (From case inception):

TRUSTEE COMPENSATION

FEE for ATTORNEY FOR TRUSTEE

OTHER PROFESSIONAL FEES and ALL EXPENSES (including fee for debtor's attorney)

DISTRIBUTIONS (From case inception):

SECURED CREDITORS

PRIORITY CREDITORS

UNSECURED CREDITORS

EQUITY SECURITY HOLDERS

OTHER DISTRIBUTIONS (including payments to debtor, bond premiums, court reporters, storage, lien searches)

TOTAL

DATED: FOR THE TRUSTEE:

BY