

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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[Caption of Case] : Chapter 11 Case No. \_\_\_\_\_  
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CLOSING REPORT IN CHAPTER 11 CASE

To the best of my knowledge and belief, the following is a breakdown in this case:

FEES AND EXPENSES (from case inception):

\_\_\_\_\_ FEE for ATTORNEY for DEBTOR

\_\_\_\_\_ OTHER PROFESSIONAL FEES and ALL EXPENSES

\_\_\_\_\_ TRUSTEE FEE (if applicable)

\_\_\_\_\_ FEE FOR ATTORNEY for TRUSTEE (if applicable)

\_\_\_\_\_ % DIVIDEND PAID/TO BE PAID

\_\_\_\_\_ FUTURE DIVIDENDS (check if % of future dividend  
under plan not yet determinable)

STEPS TAKEN TO CONSUMMATE PLAN:

\_\_\_\_\_ Initial distribution under the plan completed

\_\_\_\_\_ Other: (explain)

DATE:

APPLICANT

BY \_\_\_\_\_