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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Law	Appellate Division, N. Y. S. Supreme Court	June 26, 1961
Law	U. S. District Court, S.D.N.Y.	1961
Law	U.S. Supreme Court	1964

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Association of the Bar of the City of New York		1961

III. General professional experience:

I served as an Assistant United States Attorney for the Southern District of New York. Thereafter, I was a founder of the firm of Baer & McGoldrick (now Schulte, Roth & Zabel). While in private practice, I acted for clients in litigation, corporate matters and entertainment matters.

IV. General pertinent experience:

I have completed the Basic Mediation Training; Conflict Resolution Theory & Techniques course given by the Association of the Bar of the City of New York. In the course of my practice and in business, I have mediated numerous disputes outside the formal mediation setting.

V. Mediation training:

Basic Mediation Training; Conflict Resolution Theory & Techniques sponsored by the Association of the Bar of the City of New York, 30.5 hours.

VI. Pertinent bankruptcy training:

As an Assistant United States Attorney, I represented the United States in numerous bankruptcies. As a motion picture producer, I chaired the informal producers committee in the Orion Pictures Corporation bankruptcy.

VII. General pertinent business or legal experience :

I am a partner in an entertainment/media company which has/had interests in television, motion picture, cable businesses. I have produced nine motion pictures. I am a member of the Academy of Motion Picture Arts & Sciences.