

Susan Mills Richmond
c/o Lexow, Berbit & Associates, P.C.
56 Park Avenue
Suffern, NY 10901
Tel: 845-357-0036
Fax: 845-357-0297
E-mail address: smillsrich@aol.com

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I. Profession Accrediting Agency or Jurisdiction Date of Admission

ATTORNEY STATE OF NEW YORK 1979

II. Professional Organization Date of Admission Active/Inactive

Southern District of New York	1979	Active
Eastern District of New York	1979	Active
U.S. Supreme Court	1991	Active

III. General professional experience:

Founded law firm after serving as Senior Counsel to the Bank of New York (1990-1993); Previously Senior Law Clerk to the Honorable Burton R. Lifland of the U.S. Bankruptcy Ct. (1982-1984), Southern District of N.Y.; New York Counsel to Kaye, Scholer, Fierman, Hays & Handler (1988-1990) and Senior Associate at Stroock & Stroock & Lavan (1984-1988).

IV. General pertinent experience:

I successfully mediated a three-party dispute in a case before Judge Lifland among the debtor, its landlord and the co-op board in this restaurant Chapter 11 case and achieved a stipulation among the parties.

I also have negotiated and settled numerous commercial matters pending in state and federal court as a bankruptcy and commercial litigator.

Furthermore, as an arbitrator, I have sometimes been called upon to try to settle the disputes among the parties.

I have also had two lengthy training courses in 1999 in arbitration given by the NASD and the American Arbitration Association.

Please see also attached Firm Profile.

V. Mediation training:

Mediation Workshop (Feb. 7-9, 2000) - training course given by the New York State Supreme Court, Commercial Division, and covering every facet of mediation.
SDNY Bankruptcy Court Training Session in 1995 - given by Endispute.

VI. Pertinent bankruptcy training:

Many continuing education courses in bankruptcy and 20 years bankruptcy experience.

VII. General pertinent business or legal experience:

Please see also attached Firm Profile