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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Supreme Court, State of New York Appellate Division, 2 nd Dep't	1972
	U.S. District Court Eastern District	Feb. 28, 1975
	U.S. District Court Southern District	Feb. 4, 1975
	U.S. Court of Appeals, Second Circuit	Apr. 15, 1977

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Association of the Bar City of New York	Mar. 5, 1975	Active
American Bar Association	Feb. 7, 1974	Active
N.Y.S. Bar Association	Mar. 8, 1973	Active
New York County Lawyers	Jan. 1990	Active
Federal Bar Council	1999	Active

III. General professional experience:

Active for approximately 28 years in commercial litigation, including breach of contract, fiduciary duties, anti-trust, lender liability, partnership law, government relations, white collar criminal law and real estate related litigation. As an associate at Willkie Farr & Gallagher, I represented large companies such Anhauser Busch and Continental Can Co. in anti-trust matters and the accounting firm of J.K. Lasser in accountants liability litigation.

I thereafter practiced at a small firm, where I represented major real estate owners and developers and litigated in the areas of anti-trust, insurance fraud and white collar criminal law. For the last twenty years, I have been a partner at Graubard Mollen & Miller and have handled litigations involving most aspects of commercial business, including breach of contract, fiduciary duties, anti-trust, lender liability, partnership and real estate law. My clients have included public and private corporations, government agencies, individual entrepreneurs and non-profit organizations.

IV. General pertinent experience:

I have taught Alternate Dispute Resolution at St. John's University School of Law for approximately 3 years. I researched and prepared all of my course materials. I require that my students participate in mock mediations. I have organized and critiqued more than 50 such mediation programs. I also invite experienced ADR practitioners, including former jurists now conducting mediations to observe and critique the mock mediation sessions. I have recently authored a Law Review Article entitled "Alternate Dispute Resolution of Condominium and Cooperative Disputes" (a copy of such article is annexed hereto).

I had previously investigated the use and effectiveness of ADR in my role as counsel for former Justice Milton Mollen in my capacity as his personal counsel in negotiating his agreement to open, organize and administer the New York office of JAMS (Judicial Arbitration and Mediation Services, Inc. now, known as Jams/Endispute).

I have served as a mediator in a multi-million dollar dispute between parties involving a sophisticated national syndication of limited partnership interests in certain real estate ventures. I am currently serving as a mediator in a dispute between investors and a general partner in a New York City based real estate project. I represented a party in a mediation involving breach of contract and fraud claims between two public companies in the health care industry. The mediator was former Judge Gibbons from the Federal Court of Appeals for the Third Circuit. I also represented a party involved with breach of contract, fraud, breach of fiduciary duty claims in a mediation conducted by former Federal Judge Harold Tyler.

I have also represented a party in a mediation conducted under the commercial division of the New York State Supreme Court involving a \$70,000,000 mortgage dispute involving four international banks. The mediation was conducted by the former Comptroller of the City of New York, Harrison J. Goldin. Additionally, I have represented a party in a mediation involving cost overruns arising from the renovations of several multi-plex movie theatres. I have been appointed by the Hon. Herman Cahn to investigate and if possible, resolve disputes relating to an accounting between partners relating to a joint venture. I currently serve as a member of the mediation panel of the United States District Court for the Eastern District of New York.

V. Mediation training:

SEE ¶ 3.1

VI. Pertinent bankruptcy training:

I represented John DeLorean in certain litigation arising out of his bankruptcy. I have been a member of the legal team for a restaurant chain with more than 50 franchise locations in New York City, which filed a pre-packaged plan. I have also authored articles on several bankruptcy court decisions relating to real estate in my weekly Realty Law Digest published in the New York Law Journal.

VII. General pertinent business or legal experience:

I recently served as a lead negotiator in the \$100,000,000 sale of a manufacturing company. I own and have developed retail and residential property. I have advised a senior executive of a major investment banking firm on his personal investments. I currently provide “business” advice to a national chain of approximately 20 discotheques which has certain ventures with Marriot hotels. I conceived and implemented an “experimental venture” with Starbucks pursuant to which Starbucks subleased space to a newsstand facility which is separately operated within Starbucks’ space. I also serve on the Board of Editors of the New York Law Journal, the Board of Directors of St. John’s University School of Law Alumni Association and the Mayor’s Advisory Committee on the Judiciary. I frequently lecture at continuing education seminars for the judiciary and various bar associations on the subject of real estate litigation.