

Stuart Hirshfield
Dewey Ballantine
1301 Avenue of the Americas
New York, NY 10019-6092
(212) 259-8000
Email: jandrews@dbllp.com

File Last Updated: 8/15/02

| <u>I. Profession</u> | <u>Accrediting Agency or Jurisdiction</u> | <u>Date of Admission</u> |
|----------------------|-------------------------------------------|--------------------------|
| Attorney | New York | 1966 |
| | US Court of Appeals (2nd cir.) | 1968 |
| | US Dist. Court, SDNY, EDNY | 1968 |

| <u>II. Professional Organization</u> | <u>Date of Admission</u> | <u>Active/Inactive</u> |
|-------------------------------------------------------------------------|--------------------------|------------------------|
| Fellow, American College of Bankruptcy (Board of Directors, 2001 -) | 1993 | Active |
| Assoc. of Bar of City of NY | 1970 | Active |
| Amer. Bar Assoc. | 1966 | Active |
| New York State Bar Assoc. | 1966 | Active |
| Fellow, American Bar Foundation | 1998 | Active |
| American College of Bankruptcy Foundation (Board of Directors) | 2002 | Active |

III. General professional experience:

I have practiced law for more than 35 years, including, from 1988 to present as Partner and Chairman of the Bankruptcy Practice Group at Dewey Ballantine, and from 1972-1988 as an associate and then partner and co-head of the Bankruptcy Dept. at Shea & Gould. My practice has consisted generally of corporate reorganizations and bankruptcy, and corporate workouts and restructurings.

IV. General pertinent experience:

I acted as a mediator in the St. Johnsbury Corp., Macy's and New York Medical chap. 11 cases. I have represented parties in mediation, including News America Corp. in the New York Post chap. 11 case, and certain finances in the Merry-Go-Round Chapter 7 case.

V. Mediation training:

I participated in the Nov. 3-5, 1997 mediation training sponsored by NASD and USBC-SDNY. 24 hrs.

VI. Pertinent bankruptcy training:

I have practiced bankruptcy and corporate reorganization law for approximately 30 yrs. representing debtors, creditors' committees, lenders, debtor-in-possession financiers and acquirers of companies or assets, in numerous cases pending in many jurisdictions.

VII. General pertinent business or legal experience:

Over the course of my career I have lectured frequently on various bankruptcy law issues and topics law in numerous forums, including, among others, the American Bankruptcy Institute, New York State Bar Assoc., Law Journal Seminars and Norton Institute. I have authored a chapter entitled "Joint Loans and Participations" published in Asset Based Financing, a Transactional Guide (1985). "Going for Broke: Bankruptcies Take Their Toll on the Industry", Apparel Industry Magazine, April 1998; The Squeeze: Is Today's Retail Battleground Really Nothing But 'They Win, You Lose' for the Vendors?", Apparel Industry Magazine, August 1998 and "Is Your Company on the Slippery Slope to Bankruptcy?", Apparel Magazine, December 1998.