

**Robert L. Rattet**  
**Rattet & Pasternak, LLP**  
**550 Mamaroneck Avenue**  
**Harrison, NY 10528**  
**(914) 381-7400**

| <b>I.</b> | <b><u>Profession</u></b> | <b><u>Accrediting Agency or Jurisdiction</u></b> | <b><u>Date of Admission</u></b> |
|-----------|--------------------------|--|---------------------------------|
|           | Attorney                 | Appellate Division, State of NY                  | Feb. 13, 1973                   |
|           |                          | USDC-SDNY  | Oct. 13, 1970                   |
|           |                          | USDC-EDNY  | Oct. 2, 1974                    |
|           |                          | US Cir. Ct. of Appeals, 2 <sup>nd</sup> Cir.     | Dec. 19, 1978                   |
|           |                          | US Ct. of Appeals, 3 <sup>rd</sup> Cir.          | Jan., 1990                      |

| <b>II.</b> | <b><u>Professional Organization</u></b>                   | <b><u>No. of Years</u></b> | <b><u>Active/Inactive</u></b> |
|------------|---|----------------------------|-------------------------------|
|            | Comml. Law League of America<br>Bank & Insolvency Section | 30                         | Active                        |
|            | American Bankruptcy Institute                             | 6                          | Active                        |

**III. General Professional Experience:**

As an attorney, I have practiced extensively in the fields of Bankruptcy and Federal Litigation for approximately 24 years.

**IV. General Pertinent Experience:**

I served as an arbitrator with the American Arbitration Association between 1975 and 1980. As an arbitrator, I successfully arbitrated and helped facilitate the settlement of numerous litigious matters. I frequently encouraged the parties to settle matters under arbitration proceedings. My mediation experience has additionally been in the field of practice. I have served as a mediator among various parties in contentious and difficult disputed litigation in the course of representing both debtors and creditors in Chapter 11 proceedings.

**V. Mediation Training:**

1. Institute for Conflict Management, December 7 & 8, 16 hours, sponsored by USBC-SDNY.
2. USDC-SDNY – selected and chaired as mediator in USDC for 3 days.

## **VI. Pertinent Bankruptcy Training:**

I have specialized in Bankruptcy matters since my admission to the Bar. I have represented debtors-in-possession, debtors, creditor committees, secured creditors and landlords in numerous capacities.

As an attorney specializing in Bankruptcy matters, I have had extremely successful experience in confirming difficult and contentious Chapter 11 cases. I believe that my success in settling numerous litigations demonstrates that I would have the necessary skills to be a successful mediator. In addition, I have a strong grasp of difficult and complex legal and commercial issues that would be a necessary part of being a mediator.

## **VII. General Pertinent Business or Legal Experience:**

Other than my experience as an attorney, I have operated my own law practice for 24 years, have owned a restaurant and have worked in a manufacturing facility. I also worked through my college and law school years in various capacities.