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<b><u>I. Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney	Supreme Court, NYS (3 <sup>rd</sup> Dept.)	1972
	U.S. District Court, SDNY	1972
	U.S. District Court, EDNY	2007

<b><u>II. Professional Organization</u></b>	<b><u>Date of Admission</u></b>	<b><u>Active/Inactive</u></b>
Association of the Bar of the City of New York (former Chair, Foreign and Comparative Law Committee)	1988	Active
N.Y.S. Bar Association (Committee on Alternate Dispute Resolution)	2006	Active
ABA (Dispute Resolution Section)	1976	Active
Association for Conflict Resolution	2006	Active

**III. General professional experience:**

I have been a corporate transactional lawyer as an associate, and later partner in major law firms in New York City since admission to the bar in 1972. As such, I have structured numerous domestic and international corporate, commercial and financing transactions, including mergers and acquisitions, joint ventures, shareholder agreements, LLC's, partnerships, debt and equity financings as well as distribution, trademark and technology licensing and executive employment agreements. I have also been involved in the settlement of commercial, contractual and closely-held business disputes, prior to and during litigation and arbitration proceedings.

**IV. General pertinent experience:**

Over the years I have structured and, as outside corporate counsel, participated in a number of mediations involving contract disputes. I am currently participating in the Safe

Horizon Mediation practical training program for community disputes in New York City and am on the mediation roster for commercial matters at the N.Y. Supreme Court, N.Y. County and the U.S. District Court, SDNY.

**V. Mediation training:**

Basic Mediation Skills – University Connecticut/Quinnipiac Law School – 40 hours  
Advanced Mediation Techniques – CPR – 16 hours  
Advanced Commercial Mediation – ACR/AAA – 16 hours  
International Mediation – JAMS – 6 hours

**VI. Pertinent bankruptcy training:**

As outside corporate counsel I have represented creditors clients in the settlement of claims and the purchase and sale of assets, within and outside of bankruptcy proceedings.

**VII. General pertinent business or legal experience:**

In connection with corporate and real estate mezzanine financings I have become knowledgeable about various types of secured transactions involving financial assets and investment property with reference to Articles 8 and 9 of the UCC. I am familiar with the Sarbanes-Oxley Act and have spoken on the independent director concept in the United States and Europe (and recently authored an article published in the NY Law Journal) on comparative corporate governance. Subsequent to my legal studies at Cornell Law School and post graduate legal training at the University of Chicago, I studied civil law in Germany and continue to be fluent in German. Many of the clients I have represented have been European companies doing business in the U.S.