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**File Dated: 1/21/04**

<b><u>I. Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney	State of New York, Appellate Div. Second Dept.	March 11, 1981
Attorney	State of Illinois, Supreme Court	November 14, 1968

<b><u>II. Professional Organization</u></b>	<b><u>Date of Admission</u></b>	<b><u>Active/Inactive</u></b>
American Law Institute	1982	Active
National Bankruptcy Conference	1974	Emeritus
Permanent Editorial Board for the Uniform Commercial Code	1982	Emeritus
Gray's Inn, London	2003	ad eundem Member
Oxford University Law Foundation Advisory Committee	2011	Active

### **III. General professional experience:**

During the thirty five years that I have practiced law I have had considerable experience in commercial law, including negotiating, litigating, drafting legislation (as the Chief Reporter for Article 2A of the UCC), monitoring the interpretation of legislation (on the Permanent Editorial Board for the Uniform Commercial Code), supervising other attorneys (as the former head of the leasing practice at Shearman & Sterling), and negotiating a treaty (as the representative of the Department of State with respect to UNIDROIT, Rome, Italy). I have also had considerable experience in bankruptcy law, including negotiating, litigating, supervising other attorneys (as the former head of the bankruptcy practice at Shearman & Sterling), monitoring the creation and development of US bankruptcy law (as member of the National Bankruptcy Conference), and developing concepts for a treaty (as a member of a study group of the Department of State with respect to a proposed bankruptcy treaty between the US and Canada).

**IV. General pertinent experience:**

During the course of my career I have been retained to resolve numerous disputes.

**V. Mediation training:**

**VI. Pertinent bankruptcy training:**

In addition to acting as the former head of the bankruptcy practice at Shearman & Sterling (I retired from the firm January, 2000), I ran a number of large domestic cases (e.g. Allis Chalmers for the banks, Ames Dept. Stores for the banks, Long John silver for the debtor, Petrolane for the debtor and SGL carbon for the debtor), and a number of large cross-border cases (e.g. BCCI, KWELM, Barings, Lloyd's of London, Equitas, Emilco, BAESA and Alpargatas). I am now an associate member of 3/4 South Square, Gray's Inn, London as well as of counsel to Foley & Lardner and am continuing in the practice of commercial law and bankruptcy.

**VII. General pertinent business or legal experience:**

Trustee and Audit Committee Member of The American Cancer Society Foundation