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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Northern District of Georgia	7/24/67
	Fifth Circuit Court of Appeals	10/1/81
	Eleventh Circuit Court of Appeals	10/1/81
	Supreme Court of the United States	9/1/78

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American College of Bankruptcy	Approx. 1990	Active
National Bankruptcy Conference	Approx. 1993	Active
Advisory Committee on the Rules of Bankruptcy Procedure of the Judicial Conference of the United States by appointment of the Chief Justice of the United States Supreme Court	Approx. 1993	Inactive
Association of Insolvency Accountants	Approx. 1996	Inactive
American College of Trial Lawyers	Approx. 1985	Active
Atlanta Bar Association	Approx. 1967	Active
The American Law Institute	Approx. 1982	Active
American Arbitration Association	Approx. 1992	Active

III. General professional experience:

Graduated Vanderbilt University School of Law in 1966 (J.D. degree) where I served as Editor-in-Chief of the Vanderbilt Law Review and was elected to membership in the Order of the Coif; served as law clerk to the Honorable Griffin B. Bell, Judge, United States Court of

Appeals for the Fifth Circuit (1966-67); have practiced law for approximately 33 years, including 29 years of practice in bankruptcy, commercial litigation and corporate restructuring representing debtors, secured and unsecured creditors, creditors' committees, equity security holders, franchisors and fiduciaries. I have served as a trustee and as an examiner.

IV. General pertinent experience:

Mediation of a complex civil litigation case which was pending in the United States District Court in Greenville, South Carolina and which involved related bankruptcy cases.

Mediation of complex personal injury litigation in the United States District Court in Greenville, South Carolina.

Mediation of employment litigation in state court in Atlanta, Georgia.

Mediation of complex litigation arising out of chapter 11 bankruptcy case in Birmingham, Alabama.

Mediation of complex United States District Court litigation involving ERISA in Raleigh, North Carolina.

V. Mediation training:

United States Bankruptcy Court, Southern District of New York and The National Association of Securities Dealers Regulation, Inc., Office of Dispute Resolution - (3 days, June 23-25, 1997)

Resolution Resources Corporation (21 hours)

VI. Pertinent bankruptcy training:

See III above. Selected professional engagements include:

A.H. Robins Company, Incorporated. Represented the Chairman of the Board and the President, both of whom were also major shareholders, in this multi-billion-dollar chapter 11 case which culminated in a reorganization plan providing for a substantial return to the owners and an ADR mechanism to resolve Dalkon Shield product liability claims.

Cajun Electric Power Cooperative, Inc. Represented this utility in negotiating an out-of-court restructuring of more than \$3 billion in debt with the Departments of Justice, Treasury and Agriculture and several years later as a chapter 11 debtor.

Great American Management and Investment. Served as lead bankruptcy counsel to GAMI, the third largest REIT in the United States, as debtor and debtor-in-possession. GAMI

owed in excess of \$300 million in unsecured debt to 50 domestic and European banks and three classes of subordinated bondholders. GAMI's Chapter XI was filed in 1977 and a plan of arrangement was confirmed in less than twenty-four months.

The Krystal Company Unsecured Creditors' Committee. Represented the official committee of unsecured creditors in the chapter 11 case of Krystal, a public company operating more than 300 fast food locations with more than \$50 million of unsecured debt.

Southmark Corporation. Served as court appointed Examiner of this real estate and financial services conglomerate with more than 550 related companies and rendered an evaluation of potential corporate, accounting and bankruptcy related claims exceeding \$750 million.

Paragon Trade Brands. Representing the Debtor in the Chapter 11 reorganization case of Paragon Trade Brands, a publicly held company and the leading manufacturer of store brand infant disposable diapers. Its total assets were scheduled at \$377,000,000.

VII. General pertinent business or legal experience :

Selected Professional Affiliations include:

Director, Southeastern Bankruptcy Law Institute (President 1986).
Former Officer and Director, American Bankruptcy Institute.
Contributing Editor, *Norton Bankruptcy Law and Practice*.
Contributing Author, *Bankruptcy Litigation Manual*, Aspen Law & Business.
Member, Advisory Board, Bureau of National Affairs' *Bankruptcy Law Reporter*.
Member, Editorial Advisory Board, *Journal of Bankruptcy Law and Practice*.
Formerly, Adjunct Professor in Trial Practice, Emory University School of Law.
Formerly, Acting Southeastern Bankruptcy Law Institute Professor, Emory University School of Law.

Selected Publications and Lecturing include:

Speaker, The National Conference of Bankruptcy Judges, 1982, 1986, 1987, 1988, 1994 and 1996 and the Federal Judicial Center Workshop for Bankruptcy Judges, Mystic, Connecticut, May 1991; Denver, Colorado, April 1993; Seattle, Washington, April, 1998; Denver, Colorado, August, 1998; and New Orleans, Louisiana, November, 1998.

Speaker, NYU Workshop on Bankruptcy and Business Reorganization, New York City, 1991-99.

Speaker, "Fundamentals of Bankruptcy Law" sponsored by American Law Institute-American Bar Association in several cities during 1984-99.

Chairman, "Current Problems in Chapter 11 Practice" sponsored by Prentice Hall Law & Business in New York and San Francisco, 1990-95.

Speaker, 25th Annual Legal Symposium sponsored by the International Franchise

Association, Washington, D.C., 1992.
Co-Author, *Problem Loan Strategies* (published 1985 and 1998 by Robert Morris Associates, the national association of bank loan and credit officers).