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I. Profession Accrediting Agency or Jurisdiction Date of Admission

I. Attorney	New York State, Appellate Division, Second Dept.	1978
	U.S. District Court for the Southern District of N.Y.	1978
	U.S. District Court for the Eastern District of N.Y.	1978
	U.S. Court of Appeals for the Second Circuit	1979
	U.S. Supreme Court	1991

II. Professional Organization Date of Admission Active/Inactive

American Bar Association/ Business Law Section/Business Bankruptcy Committee		Active
City Bar Association		Inactive

III. General professional experience:

A. Sept. 1977 - Aug. 1979; Assistant Corporation Counsel for the City of N.Y., General Litigation Division: trial and appellate litigation in the state and federal courts, principally in the areas of labor law and civil rights.

B. Aug. 1979 - Jan. 1999; Zaltin Rodin & Goodman LLP: Associate and thereafter partner of creditors' rights firm, principally representing financial institutions, landlords, major manufacturing companies, official and unofficial committees in bankruptcy cases and reorganization trustees. Engaged in all aspects of out-of-court workouts, restructurings and bankruptcy cases. Extensive commercial

litigation experience in the state and federal trial and appellate courts.

C. Feb. 1999 - to date; Morgan, Lewis & Bockius LLP: As a partner, continued practice in all areas of creditors' rights and commercial litigation as described above. Principal clients include financial institutions, national sports leagues, major foreign corporations in the pharmaceutical, aircraft and other industries.

IV. General pertinent experience:

See above. For example, representations included:

A) Counsel for the reorganization trustee in In re OPM Leasing Services, Inc., S.D.N.Y.

B) Official Creditors Committee counsel in In re Kenai Corporation, S.D.N.Y.

C) Official Creditors Committee counsel in In re Drexel Burnham Lambert, Inc., S.D.N.Y.

D) Counsel to NFL Properties, Inc. in In re Starter Corp., D.Del.

E) Counsel to Mellon Bank, N.A. in In re Allegheny Health, Education Research Foundation, W.D.Pa.

Also, Lecturer in Basic Business Bankruptcy for PLI in 1992 and co-author of "The Reconsideration of Contingent and Disputed Claims Under Bankruptcy Code Section 502(j)," 23 Seton Hall Law Review 1612, 1993.

V. Mediation training:

A. Mediation Training Program for the U.S. Bankruptcy Court for the Southern District of New York, conducted by Endispute, Inc. and The Center for Public Resources, Inc.; 2/15-17/94

B. Advanced Mediation Training and Conflict Resolution Skills course for the U.S. Bankruptcy Court for the Southern District of New York, conducted by the Institute for Conflict Management, Inc. on 12/6/94

VI. Pertinent bankruptcy training:

See above

VII. General pertinent business or legal experience:

See above