

Michael D. Young, Esq.

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JAMS

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I. Profession Accrediting Agency or Jurisdiction Date of Admission

Attorney Admitted to Practice Before the Appellate Division, First Department in July 1982 and before Various Federal Courts in New York and elsewhere; Previously Admitted to Practice Before the Supreme Court of the State of Illinois in November 1978

II. Professional Organization Date of Admission Active/Inactive

Member of Various Bar Associations, including
The Association of the Bar of the City of New York,
The New York State Bar Association and
The American Bar Association (Section on Dispute
Resolution)

III. General professional experience:

I have been a full-time professional mediator and arbitrator since 1989, practicing with JAMS, the nation's largest private ADR firm. I have conducted over five hundred two-party and multi-party mediations and arbitrations in over thirty states, and have been appointed as a mediator or special master by various federal, state and bankruptcy courts.

Prior to joining JAMS in 1989, I served as the Director of Alternative Dispute Resolution Services and Senior Litigator for the Law Department of the City of New York and also practiced as a litigator with the firm of Kreindler & Kreindler in New York. I am 1978 Harvard Law School graduate.

IV. General pertinent experience :

I have successfully mediated or otherwise served as a neutral in numerous bankruptcy and insolvency matters. For example, I:

- was appointed by the US Bankruptcy Court for the Southern District of New York to resolve 20 million dollar construction claims pending against US Home Inc. in a Chapter 11 proceeding;
- was appointed by the US Bankruptcy Court in St. Louis to resolve approximately 400 asbestos personal injury claims in the Apex Oil Co. Chapter 11 proceeding;

- was appointed by the US Bankruptcy Court for the Southern District of New York to mediate plan negotiations in three reorganization proceedings, the first involving a \$110 million cellular telephone company and the latter two being single asset cases, including one of the few instances in which a cooperative residential association has successfully emerged from Chapter 11;
- was appointed by the US Bankruptcy Court for the Southern District of New York to mediate a dispute between the trustee of a Chapter 7 debtor, the creditors' committee and the principal of the debtor regarding the recovery of certain assets in Europe;
- have mediated a variety of personal injury and other state law claims pending in Chapter 11 proceedings including the claims pending against two major department store Chapter 11 debtors; and
- have mediated many different cases outside of the bankruptcy context involving parties that are insolvent or are otherwise in financial distress, including an airplane leasing dispute between a syndicate of European banks and a financially unstable airline (the mediation took place in Madrid and was partially conducted in Spanish).

Other pertinent bankruptcy-related experience include:

- I am a member of the Bank of Thailand's Corporate Debt Restructuring Mediation Panel;
- I have counseled large and mid-sized Chapter 11 debtors, as well as creditor groups, regarding ADR approaches to claims estimation or liquidation; and
- I designed and administered the dispute resolution process of the Manville Property Damage Settlement Trust, which was one of the claims handling trusts that evolved from the Manville Chapter 11 reorganization proceeding;

V. Mediation training:

I received my initial training through the Manville Personal Injury Settlement Trust Mediation Program in 1990. Since then I have received "continuing" mediation and arbitration skills training through JAMS. I have participated in JAMS programs, including advanced mediation training programs, that have been held each year since 1994. I have also conducted as a trainer various mediation training programs, including programs for various courts and for the American Corporate Counsel Association.

VI. Pertinent bankruptcy training:

At various times while in law practice, I represented creditors in bankruptcy proceedings. For example I represented an unofficial creditors committee - Big City Property Damage Creditors' Committee - in the Manville reorganization. See Manville Corp. v. The Equity Security Holders Comm., 66 B.R. 517 (Bkrcty. SDNY 1986).

VII. General pertinent business or legal experience :

See above