

Madlyn Gleich Primoff
Battle Fowler LLP
75 East 55th Street
New York, NY 10022
(212) 856-6827
mprimoff@battlefowler.com

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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Supreme Court of the State of New York, Second Department ¹	February 24, 1988
	Southern District of New York	March 1988
	Eastern District of New York	March 1988

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
The Association of the Bar of the City of New York	1988	Active
Commercial Law League of America	1991	Active
American Bankruptcy Institute	1996	Active

III. General professional experience:

I am a bankruptcy attorney having particular expertise in the sale or other disposition of assets of distressed companies; real estate bankruptcies and workouts, including valuation issues in real estate and non-real estate matters; section 304 proceedings and cross-border insolvencies; intellectual property and bankruptcy matters; and all facets of retail bankruptcies.

¹I was admitted under the name Madlyn Beth Gleich and formally changed my name in February 1994.

IV. General pertinent experience:

Through the pilot program sponsored by the Southern District of New York, I have participated in mediations, including most recently the mediation to settlement of Watkins v. Volvo, 99 Civ. 4178 (CM).

V. Mediation training:

United States District Court for the Southern District of New York (George O'Malley); 3 days; May 1999.

VI. Pertinent bankruptcy training:

Since graduating law school in 1987, my practice has been devoted exclusively to bankruptcy matters, including debtor, committee, secured lender, liquidator, landlord and other representations.

VII. General pertinent business or legal experience:

I am a member of the Executive Committee of the Bankruptcy Section of the Commercial Law League of America. I have published several articles on bankruptcy related topics.