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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Appellate Division, 1st Department	December 1961

<u>II. Professional Organization</u>	<u>Date of Admission*</u>	<u>Active/Inactive</u>
Assoc. of Bar of City of New York		Active
NYCLA		Active
Nat'l Bankruptcy Conf.		Active
(numerous others)		

III. General professional experience:

Expertise in all aspects of debtors' and creditors' rights, corporate reorganization and bankruptcy.

IV. General pertinent experience:

Negotiating and harmonizing divergent views and interests on behalf of debtors, secured creditors, unsecured creditors, committees, and others in hundreds of cases (both in court and out).

V. Mediation training:

VI. Pertinent bankruptcy training:

Active practitioner for 40 years. Partner in Levin & Weintraub, Cramés & Edelman until July 1, 1990 and now partner in Kaye Scholer LLP. Have actively participated in many of the largest and highest profile corporate reorganization cases.

* There are no "dates of admission" for associations.

VII. General pertinent business or legal experience:

Managing partner of Kaye, Scholer and Chairman of Executive Committee from January 1, 1993 through December 31, 1997. Honored by American Jewish Committee with Learned Hand Human Relations Award February 27, 1992 and by UJA-Federation for leadership May 25, 1993. Co-authored "The Fundamentals of Bankruptcy and Corporate Reorganization", published in 1998 by Juris Publishing, Inc.; have written numerous articles and lectured extensively.