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File Dated: 11/15/2007

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	New York State	March 31, 1969
"	Southern and Eastern Districts of NY	July 16 and 28, 1970
"	Northern District of NY	August 30, 1996
"	U. S. Court of Appeals - 2d Cir.	March 31, 1972
"	U. S. Court of Appeals - 3d Cir.	November 14, 2001
"	U. S. Court of Appeals - 4th Cir	May 29, 1986
"	U. S. Court of Appeals - 7th Cir.	November 16, 1984
"	U.S. Supreme Court	May 21, 1973

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Association of the Bar, City of NY	1971	Active
American Bar Association	1969	Active
Federal Bar Council	1971	Active
Commercial Law League	1980	Active
American College of Bankruptcy, Fellow	1997	Active
American Bar Foundation, Fellow	2001	Active

### III. General professional experience:

Thirty-nine (39) years of active practice, representing trustees; debtors; committees; secured lenders; professional firms (financial, legal, accounting) in significant bankruptcy cases, including Ira Haupt & Co.; Blair & Co., Inc.; Fidelity Mortgage Investors; A. H. Robins Co., Inc.; Cardinal Industries, Inc.; Ames Department Stores, Inc.; Columbia Gas Transmission Corp.; United Merchants & Manufacturers, Inc.; Adelpia Communications Corp.; Enron Corp.; Quigley Company, Inc.

### IV. General pertinent experience:

Active representation of parties in mediation (judicial and non-judicial) throughout my practice.

## V. Mediation training:

Not applicable.

## VI. Pertinent bankruptcy training:

- See Par. 2.3 above: Counsel of record in major federal and state court litigation.
- Associate (1970-74) and Partner at Weil, Gotshal & Manges LLP (1975-80);
- Partner and practice leader at Skadden, Arps, Slate, Meagher & Flom LLP (1980-2000);
- Partner and practice leader at Schulte Roth & Zabel LLP (2000 - )

## VII. General pertinent business or legal experience:

- Two (2) years as full-time instructor of Business Law at the City University of New York.
- Twenty-six (26) years of teaching creditors' rights, debtors' protection and bankruptcy as Adjunct Professor at New York University School of Law.
- 30 years of teaching, lecturing and writing for Practising Law Institute on bankruptcy-related topics.
- 25 years of lecturing and writing for The Southeastern Bankruptcy Law Institute.
- 30 years of lecturing for other continuing legal education providers.
- Books:
  - (a) Bankruptcy Litigation Manual (2006-07 rev. ed.) (Lead Editor and Contributing Author).
  - (b) Creditors' Rights, Debtors' Protection and Bankruptcy, (3d rev. ed. 1997) (Co-Author with Professor Lawrence P. King of New York University School of Law) (law school casebook).
  - (c) A Practical Guide to the Bankruptcy Reform Act, (1984 rev. ed.) (co-author).
- Articles: Numerous bankruptcy-related articles over past 33 years in New York University Law Review; Annual Survey of American Law; American Bankruptcy Law Journal; South Carolina Law Review; Houston Law Forum; New York Law Forum; New York Law Journal; Bankruptcy Strategist; and Pratt's Journal of Bankruptcy law.
- Treatises:
  - (a) Contributing author, Collier on Bankruptcy (15th rev. ed.).
  - (b) Contributing author, Collier Bankruptcy Practice Guide (2005 rev. ed.).