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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	NY (1st Dept.)	1987
	USDC-SDNY and EDNY	1987
	NJ	1986
	USDC-NJ	1986

<u>II. Professional Organization</u>	<u>Number of Years</u>	<u>Active/Inactive</u>
Westchester County Bar Assoc.	7	Active
The Association of Commercial Finance Attorneys, Inc.	6	Active
American Bankruptcy Institute	5	Active

III. General professional experience:

I have substantial experience in Chapter 11 reorganizations, bankruptcies and out-of-court debt restructurings.

I have represented debtors, commercial lenders, unsecured creditors, creditors' committees, indenture trustees and purchasers of assets in corporate debt restructurings and insolvencies. I represented the debtors in the Johns-Manville, LTV Corporation and St. Johnsbury Trucking Company cases and one of the largest creditors in the Finley Kumble and Wiz cases. I also represented the former president and chief executive officer in the Marvel case, an indenture trustee in the Allied/Federated case, landlords in the Caldor, Jamesway, and McCrory cases, the creditors' committee in the Cinecom Entertainment case and the purchaser of the corporate headquarters in the Caldor's case.

I also have extensive experience counseling small businesses and individuals experiencing financial difficulties, as well as acquirers of troubled businesses. I have represented clients in the negotiation and formulation of Chapter 11 plans, financings and the purchase and sale of assets. I have also represented debtors and creditors in complex adversary proceedings and contested matters, including issues involving use of cash collateral, relief from the automatic stay, valuation of collateral, plan confirmation, abstention, reclamation, shopping center leases, classification and allowance of claims and preferences. I also served as a voluntary arbitrator for the Better Business Bureau of New York.

I have published and lectured on corporate restructuring and insolvency law. I am a contributing author to *Bankruptcy Business Acquisitions* (Lexmed 1998 & Supp. 1999 & 2002 (publication pending)). I am also the author of "When are Non-Debtors Really Entitled to a Discharge: Setting the Record Straight on Johns-Manville and A. H. Robins", which appeared in the *Journal of Bankruptcy Law & Practice* (January/February 1994). I have also co-authored articles which appeared in the *New York Law Journal*, including "Trading in Claims; The Case for a Free Market", *New York Law Journal*, October 7, 1993 (co-author with Richard N. Tilton); "Alternative Dispute Resolution", *New York Law Journal*, January 6, 1994 (co-author with Richard N. Tilton); and "Reclaiming Sellers Beware", *New York Law Journal*, May 9, 1994 (co-author with Howard J. Berman). I am also a contributing author to the American Bankruptcy Institutes' forthcoming *The ABI Guide to Trading Claims in Bankruptcy*. I have both chaired and participated on panels sponsored by the New York State Bar Association, the Corporate Bar Association of Westchester and Fairfield, Inc. and the International Council of Shopping Centers.

I received my J.D. from Hofstra University School of Law where I was the recipient of the Benjamin Weintraub and Alan N. Resnick Bankruptcy Law Prize. Before attending law school, I was with Midlantic National Bank, which at that time was the second largest bank in New Jersey. There, I was involved in various aspects of commercial lending activities, including analyzing both existing and potential customers to determine creditworthiness, auditing loan portfolios, and handling various work-outs and restructurings. I started my legal career at Levin & Weintraub & Crammes, and prior to joining Roosevelt, Benowich & Lewis, I was with Greenberg Traurig's New York Bankruptcy and Reorganization Department.

IV. General pertinent experience:

See above.

V. Mediation training:

Mediation Skills Training, Sept. 30 - Oct. 2, 1996, 25 hrs., sponsored by USBC-SDNY and NASDR, Inc.

VI. Pertinent bankruptcy training:

See above.

VII. General pertinent business or legal experience:

See above