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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of New York	1985
	District of Columbia	2002
	U.S. District Court, SDNY	1985
	U.S. District Court, EDNY	1985
	U.S. District Court, NDNY	1988
	U.S. District Court, Connecticut	2001

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bar Association (ABA)	1985	Active
American Bankruptcy Institute (ABI)	2001	Active
Turnaround Management Association (TMA)	2008	Active

III. General professional experience:

Expertise in all aspects of debtors' and creditors' rights, bankruptcy litigation, and business sales/reorganizations since 1985. I am a Shareholder in the Bankruptcy & Reorganization Department of Akerman Senterfitt LLP.

IV. General pertinent experience:

I served over 11 years with the U.S. Department of Justice as Assistant U.S. Trustee in the Southern District of New York and as Senior Trial Counsel in the District of Connecticut. In my private practice, I have represented parties in both mediation and arbitration involving bankruptcy preferences & fraudulent conveyances, commercial litigation, and disputed terminations of franchises and dealerships.

V. Mediation training:

Advanced Negotiation & Mediation Skills Program sponsored by the U.S. Bankruptcy Court for the Southern and Eastern Districts of New York and the NASD in New York, NY on March 7- 9, 2005 – 24 hours;

U.S. Department of Justice, Advanced Mediation Skills Training sponsored by the National Judiciary Center in Columbia, SC – March, 2001 – 8 hours;

Basic Mediation Skills Workshop sponsored by Community Mediation, Inc. in New Haven, CT – June, 2000 – 32 hours.

VI. Pertinent bankruptcy training:

I have approximately 25 years of experience in bankruptcy and commercial litigation. My bankruptcy experience includes:

- (a) Buyers of distressed property and bankruptcy asset sales (e.g. Section 363 sales);
- (b) Prosecution and defense of avoidance actions (e.g. preferences and fraudulent conveyances) and all claims filed against the Debtors' estates (e.g. D&O liability insurance actions);
- (c) Representing Unsecured Creditors' Committees with all necessary negotiation and litigation in connection with maximum recovery sought during the administration of the Debtors' estates;
- (d) Advising both individual and corporate creditors, either secured or unsecured, with all necessary negotiation and litigation in connection with maximum recovery sought during the administration of the Debtors' estates;
- (e) Representing Debtors-in-Possession in connection with obtaining postpetition financing, assuming or rejecting executory contracts, proof of claim litigation, and all aspects of the plan confirmation process;
- (f) Advising both commercial landlords and tenants in bankruptcy matters;
- (g) Participating in workouts and out-of-court restructuring efforts;
- (h) SEC Receiverships;
- (i) Serving as Chapter 11 Trustee and Examiner.

VII. General pertinent business or legal experience:

My legal experience, both in government and private practice, has focused upon debtors' and creditors' rights spanning a number of different industries and business activities. For my complete professional biography, please see www.akerman.com.