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I. Profession Accrediting Agency or Jurisdiction Date of Admission

Attorney New York State March 1959

II. Professional Organization Date of Admission Active/Inactive

New York City Bar Association Inactive
National Bankruptcy Conference Active
American College of Bankruptcy Active

III. General professional experience:

I have represented official creditors' committees, bank groups or individual financial institutions in many large chapter 11 cases, including (a) official creditors' committees in Texaco, Public Service company of New Hampshire, Eastern Airlines and the Charter Companies and (b) bank groups in LTV, Baldwin-United and Macy. I have practiced in the area of bankruptcy and secured financing for 43 years.

IV. General pertinent experience:

In the course of my practice I have mediated/negotiated many issues in chapter 11 reorganizations, including plan of reorganization issues. Representing official committees and bank groups I have mediated issues arising between or among different creditor interests within such groups.

V. Mediation training:

U.S. Bankruptcy Court, SDNY held training by Endispute, Inc. and the Center for Public Resources, Inc. on Feb. 15, 16 and 17, 1994 for 19.5 hours.

VI. Pertinent bankruptcy training:

I have practiced in the area of bankruptcy and secured financing for 34 years.

VII. General pertinent business or legal experience:

- (a) I have been Chair of the NYC Bar Assoc. Comm. on Bank. and Corp. Reorg.
- (b) I was a member of the Executive Committee of the Nat'l Bank. Conf. and Chair of the Avoiding Powers Committee for many years.
- (c) I am a member of the Board of Regents of the American College and as Director of Bankruptcy; and
- (d) I have been an author and frequent lecturer on bankruptcy topics.