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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State and Federal Courts of New York	February 1986
<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
New York State Bar Assn	1986	Active
American Bankruptcy Institute	2006	Active

III. General professional experience:

Over the past 20 years, as an associate at Zalkin Rodin & Goodman and a partner in the bankruptcy and restructuring group of Morgan Lewis & Bockius, I have developed a commercial law practice with specialization in commercial transactions and litigation, creditor's rights and bankruptcy and restructuring. I have represented senior secured lenders, DIP Lenders, unsecured creditors, equity holders, buyers and sellers of property, debtors, and other significant parties in interest in many of the most prominent and complex bankruptcy cases in this country. I have extensive trial and appellate experience in state and federal courts throughout the country, including appellate arguments before the Second and Eleventh Circuits.

In April 2007, I started the firm of Teitelbaum & Baskin, LLP, with my partner Ron Baskin, to provide big firm expertise in an efficient and cost effective format. Continuing to focus on commercial transactions and litigation and bankruptcy and restructuring, we represent numerous victims in a \$150 million fraud case which is the subject of a Chapter 11, The 1031 Tax Group, (Bankr. S.D.N.Y. 07-11448).

While I have been trained as an analytical litigator who specializes in commercial and bankruptcy matters, I have built my career on my ability to create a consensus and get deals done, whether for a lender, a buyer or seller, or a party to a complex litigation or transaction. In addition, over the course of my career I have served, and continue to serve, as a volunteer on quasi judicial local government boards, including terms as a trustee and zoning board member in the Village of Ardsley, New York, and currently as a planning board member in the Village of Briarcliff Manor, New York. The years of community service further demonstrate my commitment to the law and to using my legal expertise to fashion fair and consensual resolutions.

Additional information can be found at www.tblawllp.com.

IV. General pertinent experience:

I have represented clients in commercial arbitration proceedings in New York and California involving movie financing transactions and contract disputes. I have also participated in the representation of Richard Toder, as fee examiner, in the Granite Partners Bankruptcy, in the Southern District of New York. In that case, I was responsible for an extensive factual examination into potential conflicts of interest of counsel and how such conflicts were to be addressed in the context of fee awards. I was also primarily responsible for drafting the report and recommendation to the Court.

V. Mediation training:

I have completed a two day mediation training program (June 28 & 29, 2007) entitled Court Mediator Training, provided by the CPR Institute in New York City.

VI. Pertinent bankruptcy training:

<p>I have represented senior secured lenders, DIP Lenders, unsecured creditors, equity holders, buyers and sellers of property, debtors, and other significant parties in interest in many of the most prominent and complex bankruptcy cases in this country, including: United Airlines; Kmart; Polaroid; Burlington Industries; Wolf Camera ; Oneida; Navigator Gas Transport PLC; RCN ;Calpine Generating; American Plumbing & Mechanical; AHERF ;Ogden/Covanta; Tower Automotive; American Business Financial Corp; American Commercial Lines; Galey & Lord</p>

.In addition, I have provided the following references:

Richard S. Toder, Esq. Morgan Lewis & Bockius, LLP 101 Park Avenue, New York, New York 10178 Tel. (212) 309-6052

Robert H. Scheibe, Esq. Morgan Lewis & Bockius, LLP 101 Park Avenue, New York, New York 10178 Tel. (212) 309-6083.

Honorable Mary Grace Diehl, United States Bankruptcy Judge, Northern District of Georgia, Atlanta Division 1215 United States Courthouse 75 Spring Street S.W. Atlanta, GA 30303 Tel. (404) 215-1202

VII. General pertinent business or legal experience:

As discussed above, in addition to practicing law for the past 20 years, I have volunteered time in my community, including serving as an appointed member to the Zoning Board of Appeals for the Village of Ardsley, New York; as an elected trustee in the Village of Ardsley; and I currently serve as an appointed member of the Planning Board for the Village of Briarcliff Manor. These quasi judicial positions have given me hands on training in assessing the competing positions of parties and fashioning fair and appropriate

results. In particular, as zoning and planning board member, I have presided over applications ranging from single family variances, to small subdivisions, to large multi-tract developments. Weighing the benefits and burdens of all such applications is integral to the role of a member of these boards. In addition, as a trustee in Ardsley, I was primarily responsible for formulating an approach with the State of New York, the Town of Greenburgh and the City of Yonkers in connection with the development of the Stew Leonards shopping mall in Yonkers and how to address the traffic generated thereby. The result was the opening of alternate roads which significantly reduced the traffic impacts on Ardsley.