

**Jerome J. Lawton**  
**Skadden, Arps, Slate, Meagher & Flom LLP**  
**4 Times Square**  
**New York, NY 10036**  
**Telephone: (212) 735-2982**  
**Facsimile: (917) 777-2982**  
**E-mail: jlawton@skadden.com**

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<b><u>I. Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney	Bar of the State of New York	1968
	Southern District of New York	1992
	Eastern District of New York	1992

<b><u>II. Professional Organization</u></b>	<b><u>Number of Years</u></b>	<b><u>Active/Inactive</u></b>
New York Bar Association	37	Active
New York City Bar Association	12	Active
Federal Bar Council	5	Active

**III. General professional experience:**

Mr. Lawton received his undergraduate degree from the University of Miami, and his JD and LLM degrees from NYU School of Law. He represents corporations and individuals in complex litigation and mediation, including securities, corporate, bankruptcy, arts and entertainment, takeover and commercial matters.

**IV. General pertinent experience**

Mr. Lawton has mediated disputes in adversary proceedings in complex bankruptcy cases, including Macy's, Barneys, Global Intellicom and Specialty Foods Corporation. He represented two principal owners of interests in Barneys, Inc., in connection with the negotiation and settlement of their claims against the Barneys bankruptcy estate, the sale of real estate and restaurant ownership interests, certain trust and estate matters and the resolution of employment, partnership and other family issues.

Mr. Lawton has also successfully represented parties in connection with the settlement of actions commenced by the Securities and Exchange Commission, the National Association of Securities Dealers and investigations by the Investor Protection and Securities Bureau of the Attorney General of the State of New York.

In the arts and entertainment area, Mr. Lawton has represented film producers, museums and not-for-profit institutions in connection with contract, real estate matters, public events, fund raising

activities and other not-for-profit issues. Mr. Lawton has also successfully represented authors and other individuals in connection with the negotiation of agreements and the settlement of litigation related to published works. In the takeover area, Mr. Lawton provides analysis and advice in connection with proposed mergers and acquisitions and related issues.

**V. Mediation training**

Mr. Lawton received his mediation training at New York University School of Law in its Alternative Dispute Resolution course while obtaining his LLM in 1991 and later in 1994 at the Institute for Conflict Management during a 16 hour course in mediation training sponsored by the U.S. Bankruptcy Court, S.D.N.Y.

**VI. Pertinent bankruptcy training**

Law Clerk to the Honorable Tina L. Brozman, U.S. Bankruptcy Judge, S.D.N.Y. 1991-92.  
Articles, Lectures and Programs: "*Judicial Management of Cross Border Insolvencies*" Federal Bar Ass'n. Winter Meeting 2005; "*Punitive Damages after State Farm v. Campbell (State Farm Mutual Automobile Insurance Co. v. Campbell 123 S. Ct. 1513 (2003))*" Federal Bar Ass'n. Winter Meeting 2004; Lecturer at Law: Disciplinary Committee, Appellate Division, First Judicial Department "*The Affect of a Lawyer's Bankruptcy on Disciplinary Proceedings,*" December 1996  
Co-Author: "*Closing the Door on Separate Classification in the Second Circuit,*" New York Law Journal, April 14, 1994.

**VII. General Pertinent business or legal experience**

Mr. Lawton has counseled individuals, directors and officers of corporations and government officials in the U.S. and abroad in the negotiation of agreements and the resolution of related conflicts. Mr. Lawton has represented debtors, creditors, financial institutions and insurers in various bankruptcy matters in the successful resolution of their claims, recent examples of which are referred to herein. Mr. Lawton also served as chief cultural consultant to a foreign government in the planning, design and reconstruction of museums and ancient cultural sites and in negotiations with the World Bank for funding. Recently, Mr. Lawton obtained the release from prison of a 72 year old British citizen serving a 20 year to life sentence. Prior to Mr. Lawton becoming her *pro bono* counsel, the inmate had continuously been denied parole release.