

John J. Jerome
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File Updated: 9/26/02

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney/Business Advisor	New York State Bar, Appellate Division, 2 nd Dept.	11/23/62
	U.S. District Ct., Southern Dist. of New York	12/26/62
	U.S. Court of Appeals, 2 nd Circuit	6/10/86
	U.S. Court of Appeals, 3 rd Circuit	9/7/94
	U.S. Supreme Court	5/21/88

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Assoc. of Bar of City of New York (Chairman of Comm. on Bankruptcy & Corp. Reorg. 1990 - 1993)		Active
National Bankruptcy Conference		Active

III. General professional experience :

Associate: Milbank, Tweed, Hadley & McCloy 1962 – 1970
Partner: Milbank, Tweed, Hadley & McCloy 1970 – 1998
Member, Milbank's Executive Committee 1984 – 1987
Chairman, Milbank's Financial Restructuring Dept. 1975 – 1998
President, Jerome Advisors, LLC 1999 to date

IV. General pertinent experience:

I have represented Creditors, Creditors Committees and Debtors in complex reorganizations and associated litigation. Specific representations include the Official Creditor Committees of Columbia Gas Systems, Inc. and Johns Manville Corporation, the Administrators of Maxwell Communications Corp., the Trading Committee Chair of Drexel Burnham Lambert and the debtors in Patrick Media, McLean Industries and Victor Technologies, and lending syndicates in Allegheny International, Phar-Mor, OPM, Inter-State Stores, Investors Funding, Western Union, White Motor, W.T. Grant and Bermec Industries. I have mediated a Plan of Reorganization in the Keene Corp. matter, an asbestos case and mediated claims disputes and Directors and Officers liability litigation in County Seat Stores. Both matters were in the Southern District of

New York. I am currently President of Jerome Advisors, LLC, a group of investment bankers and business consultants who provide advice to creditors and debtors in distress situations.

V. Mediation training :

Association of the Bar of the City of New York, CLE training programs.

VI. Pertinent bankruptcy training :

I have practiced bankruptcy law exclusively for 38 years. I have taught aspects of the subject at various CLE programs, ALI-ABA programs, New York State Bar Programs, PLI Programs and New York Law Journal Programs. I have taught at New York Law School and lectured at St. John's University, Kentucky and Oregon Law Schools. I am currently an advisor to the Masters in Bankruptcy Program at St. John's University Law School.

VII. General pertinent business or legal experience :

Having spent 38 years at Milbank, Tweed, Hadley & McCloy, I have been exposed to a wide variety of difficult legal problems and sophisticated solutions. My particular expertise in bankruptcy practice has required my involvement in some of the largest and most difficult cases in the country. I have organized and participated in many plans of reorganization. I have also supervised and participated in substantial litigation in my practice and understand the elements required for negotiated resolutions. Since 1999, I have been the head of Jerome Advisors, LLC, which provides business advice to creditors and debtors in distressed bankruptcy situations. Jerome Advisors, LLC consists of myself and several investment bankers and business consultants. In this endeavor, I have engaged in valuations of businesses and their assets and have analyzed and promoted business solutions in a variety of difficult situations.