

James Gadsden
2 Wall Street,
New York, NY 10005-2702
Tel: (212) 238-86076
E-mail address: gadsden@clm.com

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I. Profession	Accrediting Agency or Jurisdiction	Date of Admission
Lawyer	New York	1975

II. Professional Organization	Date of Admission	Active/Inactive
Fellow, American Bar Foundation	1999	Active
American Bar Association	1975	Active
Section of Business Law, Vice-Chair, Committee on Trust Indentures and Indenture Trustees,	1975	Active
The Association of the Bar of the City of New York, Structured Finance Committee	1975	Active
American Bankers Association (Corporate Trust Affiliate)	1996	Active
American Bankruptcy Institute	1994	Active
Maritime Law Association	1998	Inactive

III. General professional experience:

General commercial practice with emphases in structured finance, bankruptcy and workouts and civil litigation. Frequently represent corporate trustees in large public bankruptcy cases. For further details see <http://www.clm.com/bios/bio-jgadsden.html>

IV. General pertinent experience:

Member of the mediation panel for the United States District Court for the Southern District of New York and the arbitration panel for the United States District Court for the Eastern District of New York.

V. Mediation training:

Completed two-day training program for the Mediation Program for the United States District Court for the Southern District of New York 1993.

VI. Pertinent bankruptcy training:

Regular participation, as a speaker and attendee, in the programs of the Business Bankruptcy Committee of the American Bar Association's Section of Business Law at both the Spring Meeting of the Section of Business Law and the National Conference of Bankruptcy Judges.

VII. General pertinent business or legal experience:

Thirty years of experience in representing parties in bankruptcy cases including corporate trustees, secured creditors, equipment lessors, trade creditors and real property lessors. Experienced in prosecuting and defending avoidance actions and negotiating plans of reorganization.