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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of New York	1949
	U.S. District Court, S.D.N.Y.	1949

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
N.Y. Bar Association	1949	Active
Member, Advisory Council of the Bologna Center of the Paul H. Nitze School of Advanced Int'l Studies of Johns Hopkins University	2000-Present	Active
Member, Woodrow Wilson Council	2002-Present	Active
Trustee, Skadden Fellowship Foundation	1988-Present	Active
Fellow, American Bar Foundation		Active
Chair, Woodrow Wilson International Center for Scholars	1994-1998	Inactive
Co-Chair, New York City Commission on the Bicentennial of the U.S. Constitution	1986-1989	Inactive
N.Y.C. Board of Education's Capital Task Force on Financing and Construction	1987-1989	Inactive

Member, New York City Commission on the Status of Women	1975-1976	Inactive
Member, SEC Committee on Tender Offers	1983-1985	Inactive
Member, The Archdiocesan Task Force on Crime Prevention and Youth	1982-1987	Inactive
Member, New York City Holocaust Memorial Commission	1982-1987	Inactive
Member; Mayor's Council of Economic Advisors	1990-1993	Inactive
Director, United Way of New York City	1991-1997	Inactive
Trustee, Mount Sinai-NYU Medical Center Health System	1978-1999	Inactive

III. General professional experience:

I started my legal career as Skadden, Arps' first associate in 1948, and have been a partner since 1954, during which time the firm has grown into one of the largest full-service law firms in the world. With approximately 1,700 lawyers, the firm and its affiliates have offices in 11 U.S. cities as well as offices in Beijing, Brussels, Frankfurt, Hong Kong, London, Moscow, Paris, Singapore, Sydney, Tokyo, Toronto and Vienna.

My practice also includes all forms of corporate transactions. I have represented clients in connection with corporate organization and reorganization, banking and securities offering activity, their joint ventures and investments, and all other matters relating to success in business.

I am co-editor of *Disclosure Requirements of Public Corporations and Insiders and Texas Gulf Sulphur-Insider Disclosure Problems*, both Practising Law Institute publications.

Among the honors and awards I have received are: the Legal Aid Society's Servant of Justice Award in 1986; the Federal Bar Council's Whitney North Seymour, Jr. Award in 1989; and the Department of Defense's Distinguished Service Medal in 1992. I have also been awarded honorary

doctorates by Queens College and Fordham University.

IV. General pertinent experience:

I have participated in the successful negotiation and mediation of numerous disputes during the course of more than 50 years of practice.

V. Mediation training:

None

VI. Pertinent bankruptcy training:

My firm has provided advice and counsel in connection with many bankruptcy cases, in many of which I have been actively consulted. My experience started in 1949 in the South Bay Consolidated Water Company, Inc. bankruptcy. Most recently, I have been actively involved in the Petrie Stores Corporation bankruptcy matter.

VII. General pertinent business or legal experience:

Advisory Board, RRE Investors, LLC (1999-Present);
Director, Wm. Wrigley Jr. Company (1977-1994);
Director, Revlon Group Incorporated (1990-1996);
Director, Warnaco Group, Inc. (1997-2000)
Trustee, Petrie Stores Liquidating Trust (1996-Present)
Trustee, The Carroll and Milton Petrie Foundation (2002-Present)
Special Counsel, Subcommittee on the Administration of the Internal Revenue Laws,
House Ways and Means Committee (1951-1952)