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File Dated: 6/15/00

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Lawyer	New York State	1980
	U.S. District Court - SDNY	1980
	U.S. District Court - EDNY	1980
	U.S. Court of Appeals - 2d Cir.	1992 (Approximately)
	U.S. Supreme Court	1997 (Approximately)

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bar Association	1999	Active
American Bankruptcy Institute	1985 (Approximately)	Active
INSOL International	1985 (Approximately)	Active

III. General professional experience:

Law Clerk - Hon. Manuel J. Price, U.S. Bankruptcy Court - EDNY (1979 - 1981)
Associate (1981-1988) and Partner (1988-1999) - Winick & Rich, P.C., New York, New York
Partner (beginning 1/1/2000) - Golenbock, Eiseman, Assor & Bell, New York, New York

IV. General pertinent experience:

V. Mediation training:

Three-day mediation training course, sponsored by Mediation and Effectiveness Training Institute.
Co-sponsored by U.S. Bankruptcy Court, SDNY and by NASD Regulations. Certificate received
10/2/96.

VI. Pertinent bankruptcy training:

Represented chapter 11 and chapter 7 trustees, creditors' committees, public and private debtholders, debtors, asset purchasers, secured creditors, landlords, tenant and other parties in interest in chapter 11 and chapter 7 cases and in workouts.

VII. General pertinent business or legal experience:

Author

“Bankruptcy Court Power to Adjudicate Contract Disputes,” American Bankruptcy Institute Law Review, Vol. 2, No. 2, Winter 1994

“Bankruptcy in China,” American Bankruptcy Institute Journal, Vol. XIII, No. 5, June 1994

“United States Senate Subcommittee Holds Hearings on UNCITRAL Cross-Border Insolvency Proposal,” INSOL International World, March 1998

Speaker

American Bar Association and Practising Law Institute panels on bankruptcy and creditors’ rights issues

Panelist, Colloquium on International Insolvency Law, Groupe De Reflexion Sur L’Insolvabilite, Paris, France - February 1999

Testified before Senate subcommittee 12/4/97 on UNCITRAL Model Law on Cross-Border Insolvencies

In-house seminars for various lending institutions