

Irving H. Picard
Gibbons, Del Deo, Dolan, Griffinger & Vecchione, P.C.
One Penn Plaza - 37th Floor
New York, NY 10019-3701
Tel: (212) 649-4755
Fax: (973) 639-6226
E-mail: ipicard@gibbonslaw.com

File Last Updated: 4/7/05

I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	NY	7/82
		MA	11/66
		USDC-D.MA	8/74
		USDC-SDNY	11/82
		USDC-EDNY	12/82
		USDC-NDNY	4/86
		Court of Appeals-2nd Cir.	10/76

II.	<u>Professional Organization</u>	<u>Number of Years</u>	<u>Active/Inactive</u>
	American Bar Assoc.	26	Active
	Commercial Law League	25	Active
	American Bankruptcy Institute	20	Active
	NYS Bar Assoc.	22	Active
	Mass. Bar Assoc.	38	Inactive
	Federal Bar Council	14	Active

III. General professional experience:

My specialty as an attorney has been primarily in the areas of bankruptcy reorganization, creditors rights, out of court restructurings and liquidations of securities brokers under the Securities Investor Protection Act. I also have a background in securities law. I have gained my expertise in the more than 33 yrs. that I have actively practiced law.

IV. General pertinent experience:

I have represented (a) a party in a mediation of certain litigation arising in a chap. 11 case in the Bankruptcy Court in Houston, TX; (b) a party in a mediation for an overall settlement in a chap. 9 case and a related securities litigation in Denver, CO; (c) a party in a mediation in litigation in the USDC in Miami, FL.; and (d) a party in a mediation in litigation in the Bankruptcy Court for the Southern District of New York.

V. Mediation training:

I participated in and completed the three-day (approx. 24 hrs.) Mediator Skill Training course sponsored by the Bankruptcy Court and the NASD and presented by the Institute for Conflict Management, Inc. of Portland, OR in NYC on 2/12-14, 1996.

VI. Pertinent bankruptcy training:

From Oct. '79 to May 15, '82, I served as the first US Trustee for the SDNY. Major cases commenced during my tenure and in which I participated included O.P.M. Leasing, Penn-Dixie Industries and Penn-Dixie Steel.

Since entering private practice in June 1982, I have developed a nationwide practice primarily representing creditors, includ. landlords. I also have represented trustees, served as a trustee in stockbroker liquidations under the Securities Investor Protection Act. In my practice, I have primarily handled such matters as preferential and fraudulent transfers, Bankruptcy Rule 2004 examinations, asset purchases and sales, plan negotiations, valuations, plan disclosure statements, etc.

VII. General pertinent business or legal experience:

Prior to joining the staff of the SEC, I spent some six years working for an investment banking firm on Wall St. For more than one year from '66 to '67, I was in charge of the firm's compliance dept. Thereafter, I worked in the firm's arbitrage dept. where I was engaged in financial analysis and research in the areas of securities, antitrust and tax law.

I am currently serving as a member of the Board of Appeals (Zoning) in Scarsdale, N.Y. Previously, I served as a member of the Advisory Committee on Downtown Development in Scarsdale, NY. In both capacities, I have gained a working knowledge of Village and State real estate regulations and environmental laws. I also have been active in other local community organizations and committees and been involved with such issues as budgets and investments of surplus funds, elections and parks and recreation.