

Howard Seife
Chadbourne & Parke LLP
30 Rockefeller Plaza
New York, NY 10112
(212) 408-5361
Email: HSeife@chadbourne.com

File Last Updated: 8/26/02

I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	NY-2nd Judicial Dept.	1979
		SDNY	1979
		EDNY	1979
		2nd Circuit, Ct. of Appeals	1982
		U.S. Supreme Court	2001

II.	<u>Professional Organization</u>	<u>Number of Years</u>	<u>Active/Inactive</u>
	American Bar Assoc. (Business Bankruptcy Subcommittee)	24	Active
	NY State Bar Assoc.	24	Active
	Assoc. of Bar of City of NY	24	Active
	INSOL	5	Active

III. General Professional Experience

Partner, Chadbourne & Parke, LLP, Head of Bankruptcy Department

Practice has involved representation of debtors and creditors since 1978 in major restructurings and bankruptcies, including Enron Corp., Metromedia Fiber Network, Pocket Communications, ATC Group Services, The New York Daily News (Maxwell Newspapers) and The New York Post.

IV. General Pertinent Experience

Certified, and have served, as an arbitrator under the arbitration program in the EDNY

Served as an arbitrator in Civil Court (NY)

V. Mediation Training

Mediator Skills Training presented by NASDR and USBC 9/30/96 - 10/2/96 (24 hours)

VI. Pertinent Bankruptcy Training

I developed special expertise in the area of cross-border insolvency and, in particular, in the use of section 304 ancillary proceedings. I am co-editor and author of *Cross-Frontier Insolvency of Insurance Companies*, published by Sweet & Maxwell in 2001.

VII. General Pertinent Business or Legal Experience

Received LLM - London School of Economics - 1983

Frequent speaker on bankruptcy and related issues at conferences sponsored by INSOL, Mealey's, Executive Enterprises and others and author of numerous articles on bankruptcy issues.