

Howard B. Kleinberg, Esq.
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<u>I. Profession:</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	New York State	1990
	Connecticut	2000
	United States District and Bankruptcy Courts Southern and Eastern Districts of New York	1991
	United State District and Bankruptcy Courts State of Connecticut	2000

II. Professional Organizations:

Turnaround Management Association
American Bankruptcy Institute
New York State Bar Association
Nassau County Bar Association

III. General Professional Experience:

Broad bankruptcy and commercial litigation practice including representation of secured creditors, banks, lenders, cable television and real estate companies in bankruptcy, work-out and bankruptcy litigation matters; technology, manufacturing, health care and industrial supply companies in commercial litigation in state, federal and alternative dispute resolution forums; chapter 7 trustees and individuals in chapter 7 proceedings and related litigation.

IV. Experience and Familiarity with Bankruptcy Law:

High level of expertise and experience in bankruptcy; served as a law clerk to Bankruptcy Judge in the Eastern District of New York and over 15 years experience practicing in all phases of bankruptcy and bankruptcy litigation.

MEYER SUOZZI ENGLISH & KLEIN, P.C, Mineola, New York, 2003 to present. *Partner*, Bankruptcy, Bankruptcy Litigation, Creditor's rights and Commercial Litigation.

RIFKIN, RADLER LLP, Uniondale, New York, 1999 to 2003, *Partner*, Bankruptcy and Commercial Litigation

SHAW, LICITRA, ESERNIO & SCHWARTZ, P.C., Garden City, New York 1995 to 1999.
Partner, Bankruptcy Department

MOSES & SINGER, New York, New York, 1991-1995. Associate,
Bankruptcy Department:

JUDICIAL LAW CLERK, United States Bankruptcy Court, Eastern District of
New York 1989-1991

V. Mediation Training:

Basic Mediation Training sponsored by the Association of the Bar of the City of New York, Professor Carol Liebman, Columbia University School of Law and David Ross JAMS, Association of the Bar of the City of New York, November 3, 4, 10, 11, 2003, 30.5 credit hours.

VI. Mediation Experience:

Representation of clients in numerous mediations substantially all involving commercial bankruptcy and general commercial law.

VII. Areas of Expertise:

Chapter 11 bankruptcy, bankruptcy litigation, creditors' rights and litigation, out of court restructurings and workouts, commercial litigation.

VIII. Other Pertinent Information:

HOFSTRA UNIVERSITY SCHOOL OF LAW, Hempstead, New York. J.D., June, 1989;
J.D. With Distinction, Dean's List, Hofstra Property Law Journal

CORNELL UNIVERSITY, College of Arts and Sciences,
Ithaca, New York A.B. in English, May 1984

Author of numerous articles on bankruptcy and commercial law published in the Banking Law Journal; published in New York Law Journal
Former Member of Board of Editors of the Banking Law Journal
Frequent contributor and interviewee for local media including Newsday, Long Island Business News

Appeared on Local Channel 12 television program "At Issue" regarding trends in bankruptcy and bankruptcy reform legislation
Member, Cornell Club of Long Island and Volunteer for Cornell

Alumni Ambassador Network which provides assistance and information to high school students.

X. Fee Structure: Rate is \$400 per hour plus reimbursement of all out-of-pocket expenses.

XI. Pro Bono Preference: Central Islip