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File Last Updated: 2/17/00

I. Profession Accrediting Agency or Jurisdiction Date of Admission

Attorney	NY, First Dept.	1961
Business Consultant	NA	NA

II. Professional Organization Date of Admission Active/Inactive

Council of Institutional Investors		Former Chair, now Chair Emeritus
Turnaround Management Association		Inactive
Bankruptcy Committee, Assn. of the Bar of the City of New York		Inactive

III. General professional experience:

Senior Managing Director, Goldin Associates, L.L.C.

Goldin Associates is a financial adviser, consultant and interim manager specializing in distressed businesses and investments. The firm also acts extensively as trustee, examiner, special master, litigation manager and litigation consultant.

Former Comptroller and chief financial officer of the City of New York. Former Adjunct Professor of Law or Accounting at New York University Stern School of Business, Cardozo Law School, New York Law School and Columbia Law School. Former practicing attorney. Full resume available on request.

IV. General pertinent experience:

Trustee, examiner, mediator or special master for bankruptcies or litigation involving: Bruno's, Citiscape, Cuyahoga Equipment, DiLorenzo Properties, District 65 Trust, First Interregional Advisors, Gaston & Snow, Granite Corporation, Monarch Capital Corp., Pegasus Gold, Riese Organization, Sarwyn Realty, Tuttle Papock.

Financial advisor or special consultant in numerous bankruptcies, including Bucyrus-Erie Holdings, Crystal Brands, Dep Corporation, Drexel Burnham Lambert Trading, Rockefeller Center Properties, Sizzler, United Merchants and Manufacturers.

V. Mediation training:

Completed Mediation Training Program for the United States Bankruptcy Court for the Southern District of New York in 1994. Certified by Chief Judge Burton Lifland as a member of the Mediation Panel in 1994.

VI. Pertinent bankruptcy training:

See above.

VII. General pertinent business or legal experience :

See above.