

Douglas E. Spelfogel
Nixon Peabody LLP
990 Stewart Avenue
Garden City, NY 11530
Tel: 516-832-7567
Fax: 516-832-7555
E-mail: dspelfogel@nixonpeabody.com

File Dated: 1/11/06

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
ATTORNEY	NEW YORK DISTRICT OF COLUMBIA	1989 1991 (Inactive)

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
AMERICAN BAR ASS.	CURRENT	ACTIVE
NEW YORK STATE BAR ASS.	CURRENT	ACTIVE
NASSAU COUNTY BAR ASS.	CURRENT	ACTIVE
AMERICAN BANKRUPTCY INST.	CURRENT	ACTIVE

III. General professional experience:

Represent regional and national corporations, venture funds, lenders, landlords, trustees, debtors, creditors, and creditors' committees in financial restructurings, workouts, and business reorganizations both out-of-court and through Chapter 11. Represent parties in commercial litigation and secured transactions.

IV. General pertinent experience:

Participated as party counsel in numerous mediators. Completed mediation training co-sponsored by EDNY and SDNY.

V. Mediation training:

Advanced negotiation and mediation skills training by Abrams Mediation and Negotiation, Inc., sponsored jointly by EDNY and SDNY Bankruptcy Courts. Course was held on September 19-21, 2005, was 26.5 hours. Mediation Credit Hours: 26.5. Received certificate of Advanced Negotiation and Mediation Skills Training.

VI. Pertinent bankruptcy training:

I am a partner and chair of Nixon Peabody's Corporate Restructuring Group on Long Island. I was a former senior trial attorney with the United States Department of

Justice, Office of U.S. Trustee, where I spent seven years overseeing some of the largest Chapter 11 cases in New York. I supervised hundreds of reorganizations, conducted numerous trials and addressed congressional and public inquiries.

VII. General pertinent business or legal experience:

Lecturer: New York State Bar Association on Bankruptcy Law

National Business Institute on revised Article 9 Secured Transactions,
Commercial Lending and Bankruptcy Law.

Instructor: Hofstra University and Lehman College – ABA Paralegal Certification
Program, Bankruptcy Law.

Moot Court Judge: Touro University and St. John's Law Schools.