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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Bar of State of New Jersey	1985
	Bar of State of New York	1987

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Lawyers Advisory Committee to the Bankruptcy Bench of New Jersey	2000	Active
American Bankruptcy Institute		Active

III. General professional experience:

Upon graduation from law school, I served as law clerk to the Honorable Rosemary Gambardella, former chief bankruptcy judge for the District of New Jersey. Following my clerkship, I have practiced in the corporate bankruptcy, workout and creditors' rights departments in various law firms.

IV. General pertinent experience:

I have been a participant as a litigant in mediation.

V. Mediation training:

Advanced Negotiation and Mediator Skills Training, September 19, 20, 21, 2005. Advanced Mediation Skills and Creative Workshops, September 22, 2005. Both programs were taught by Abrams Mediation and Negotiations, Inc. and sponsored by the US Bankruptcy Courts for the Southern and Eastern Districts of New York. Classes were from 9:00 a.m. – 5:30 p.m. daily. The three-day session was approved by the New York State CLE board for a total of 26.5 hours. Approval of the one-day session for CLE credits is pending with the New York State CLE board.

VI. Pertinent bankruptcy training:

I represent secured and unsecured creditors, indenture trustees, investors, corporate and partnership debtors, acquirers of debtors' assets, and official committees in all aspects of workouts, restructuring and reorganizations of financially distressed companies. My

experience encompasses all aspects of representation in bankruptcy cases, including formulating and negotiating debtor-in-possession financing, plans of reorganization and assets sales. I also have handled bankruptcy litigation involving lien priority disputes, substantive consolidation, lender liability, preferences and fraudulent conveyances.

VII. General pertinent business or legal experience:

I have lectured frequently on bankruptcy issues. Lectures include: (i) presentation at the Second Annual Regional Symposium of the Turnaround Management Association in June 2004, concerning issues arising during the first 60 days in bankruptcy cases; (ii) presentation at the National Conference of Bankruptcy Judges in Chicago in October 2002, concerning the interplay between the Bankruptcy Code and Section 214(a) of the Telecommunications Act; (iii) presentation at the meeting of The ABA Business Law Section in April 2002 concerning cash management issues in bankruptcy, including DIP financing issues presented in the Enron cases; and (iv) presentation at the 2002 New Jersey Bench Bar Conference concerning the calculation of cure amounts under assumed leases of non-residential real property - - the proration theory versus the billing theory.