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**File Last Updated: 3/1/07**

<b><u>I. Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney	NY, 1 <sup>st</sup> Dept, Southern District	1985
	CT	1984
Financial Adviser and Interim Manager	NA	

<b><u>II. Professional Organization</u></b>	<b><u>Date of Admission</u></b>	<b><u>Active/Inactive</u></b>
Turnaround Management Assoc.	1992	Active
American Bankruptcy Institute	2000	Active

### **III. General professional experience:**

Managing Director, Goldin Associates, L.L.C.  
Goldin Associates is a financial and restructuring advisor specializing in underperforming and distressed businesses and investments. The firm has also acted extensively as trustee, examiner, special master, litigation manager and litigation consultant.

### **IV. General pertinent experience:**

Directed engagements as restructuring advisor, financial advisor, special consultant, interim manager, litigation manager or staff director (for trustee) in numerous bankruptcies, including Bucyrus-Erie Holdings, Crystal Brands, Drexel Burnham Lambert Trading, First Interregional Advisors, Gaston & Snow, Grand Court Lifestyles, Granite Corporation, MCorp, Monarch Capital Corporation, Northwestern Corp., Power Company of America, Pharmacy Fund, Refco Inc., PSINet Consulting Solutions, Rockefeller Center Properties, Student Finance Corp., United Merchants and Manufacturers, Vlastic Foods, WorldCom.

Frequently responsible for negotiating and formulating settlements to major litigation, including bankruptcy plans resolving chapter 11 cases. Frequently directed investigations in connection with issuance of trustee or examiner reports. Corporate CEO and director experience.

**V. Mediation training:**

Completed the Mediation Training Program for the United States Bankruptcy Court for the Southern District of New York in 1994. Certified by Chief Judge Burton Lifland as a member of the Mediation Panel in 1994.

**VI. Pertinent bankruptcy training:**

See above.

**VII. General pertinent business or legal experience:**

See above.