

Daniel P. Lund
c/o Blecher Mendel & Fedele
1501 Broadway – Suite 1610
New York, NY 10036
Tel: 212.584.4990
Fax: 646.562.0216
E-mail: lunddp@earthlink.net

File Dated: 2/24/04

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Lawyer	New York	December 1965

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Bar Association of the City of New York (Alternate Dispute Resolution Committee)	2001	Active
New York State Bar Association (Committee on Alternate Dispute Resolution)	2002	Active
American Bar Association (Dispute Resolution Section)	2002	Active

III. General professional experience:

- Federal securities regulation, including registration statements as counsel to issuers or underwriters; proxy statements; annual and periodic reports; stock exchange listing applications; corporate bonds, options and warrants/rights; officer of various public companies and their affiliates while acting as outside General Counsel.
- General corporate matters, including acquisition and merger agreements; private placements, financing agreements and related documents (including indentures, notes, and preferred stock); joint ventures; shareholders' agreements, stock option and subscription agreements; limited liability companies; franchise, distribution and royalty agreements; executive employment agreements, discrimination and sexual harassment; government securities, mutual funds and repurchase agreements; real estate investment trusts and real estate transactions.
- General practice, including corporate, commercial, ERISA and employment law; litigation; arbitration; mediation; class actions and securities law violations; contested estates and trusts; guardianship proceedings; general and limited partnerships.

IV. General pertinent experience:

I am a mediator on the Panel of Neutrals for the Federal Courts of the Southern District of New York and Eastern District of New York, a mediator for the United States Bankruptcy Court for the Eastern District of New York, a Special Master of the Appellate Division of the Supreme Court of the State of New York, First Judicial Department, and a neutral for the Commercial Division of the New York County Supreme Court and the Joint Committee on Fee Disputes & Conciliation of the Association of the Bar of the City of New York, the New York County Lawyers Association and the Bronx County Bar Association. I am also a mediator for the New York Stock Exchange, the National Arbitration Forum, Resolute Systems, Inc., The TASA Group, Inc. (Technical Advisory Service for Attorneys) and Settlement Systems, Inc., and the New York City Civilian Complaint Review Board, IPRO, a service organization for the US Centers for Medicare and Medicaid Services, and Volunteer Lawyers for the Arts. I previously was a mediator for the Small Claims Part of the Civil Court of the City of New York.

V. Mediation training:

2004	Court Annexed ADR	NYSBA	3 hours
2003	Mediator Training for Medicare Beneficiary Complaint Resolution	IPRO	7 hours
2003	Representing Government in Mediation	EDNY Federal Court	4 hours
2003	Resolving Conflict Under Extreme Conditions	ABCNY	2 hours
2003	Improvisation in Mediation	ABCNY	2 hours
2002	Mediator's Course	NYC Civilian Complaint Review Board	6.5 hours
2002	Workplace ADR Programs	ABCNY	3 hours
2002	Uniform Mediation Act	ABCNY	2 hours
2001	Securities Arbitration and Mediation	NYS Bar Association	7 hours

2001	Additional Securities ADR Training	NY Cty Lawyers	8 hours
2001	Mediation Training	SDNY Federal Court	16 hours
2001	Mediation Apprenticeship	NYU Continuing Education	30 hours
2000	Mediation Training	NYU Continuing Education	25 hours

VI. Pertinent bankruptcy training:

I have a general understanding of bankruptcy law, creditors' rights and secured transactions through representing borrowers and public companies.

VII. General pertinent business or legal experience :

I have represented various companies which have had various preferred and general claims in bankruptcy proceedings.