

ALBERT TOGUT
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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of New York S.D.N.Y. E.D.N.Y., E.D. Michigan Second Circuit Court of Appeals Supreme Court of the United States	May 20, 1975

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American College of Bankruptcy	2002	Active
American Bankruptcy Institute, Member, Board of Directors,	1985	Active
International Bar Association,	1996	Active
New York State Bar Association	May, 1975	Active
American Bar Association.	May, 1975	Active
Assoc. of Bar of City of New York	1989	Active

III. General professional experience:

Over the 33 years I have been practicing, I have represented Rockefeller Center, Enron Corp., Delphi Corporation, Collins & Aikman, Saint Vincents Catholic Medical Centers, Tower Automobile, Daewoo International (America) Corp., Loews Cineplex, Olympia & York World Financial Center, NRG Energy, Allegiance Telecom, Ames Department Stores, ContiMortgage Corporation and OnSite Access, all as Debtor's counsel. I represented the creditors and went on to be trustee of the Finley Kumble, Shea & Gould, Bower & Gardner and Berger Steingut lawfirms. I served as trustee for Kingston Square, and in the first transnational case under the Code, Axona International. I am currently the trustee for Refco LLC, which at \$4 billion is the largest Chapter 7 case in the history of bankruptcy. I am a member of the S.D.N.Y. panel of trustees maintained by the Dept. of Justice.

IV. Mediation training:

NASD Dispute Resolution (Abrams Mediation & Negotiations, Inc.), in conjunction with the U.S. Bankruptcy Court for the Southern District of New York, October 30, 31 and November 1, 2002.

V. General pertinent business or legal experience:

On January 10, 2008, I was appointed Mediator for the dispute with the 2009 Noteholders of Solutia Inc, et al (Case Nos. 03-17949 PCB) that was settled for \$220.5 million, approved February 26, 2008. I am the founding partner of the firm of Togut, Segal & Segal LLP that has no retainer clients that would impair its disinterestedness. My firm pioneered the use of conflicts counsel in megacases. I have lectured frequently all over the country and have authored numerous articles and materials for legal publications, including Matthew Bender. I was named a New York Super Lawyer for 2007.