

**Adam C. Rogoff**  
**Partner**  
**Cooley Godward Kronish LLP**  
**1114 Avenue of the Americas**  
**New York, New York 10036**  
**Direct: (212) 479-6420**  
**Direct Fax: (212) 253-4230**  
**Email: arogoff@cooley.com**

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<b>I.</b>	<b><u>Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
	Attorney	State of New York	January 23, 1989
		State of Connecticut	December 9, 1988
		U.S. District Court for the Southern District of New York	February 7, 1989
		District of Columbia	March 15, 1991
		United States Tax Court	June 4, 1991

## **II. Professional Organization**

TMA, ABI, INSOL

## **III. General Professional Experience**

I am a partner in Bankruptcy and Restructuring Group of Cooley Godward Kronish LLP, resident in the New York office. I regularly represent debtors, creditors, and other parties in major restructuring, asset-based financings, real and personal property acquisitions and dispositions, and other significant matters. I have been practicing exclusively in the financial restructuring and bankruptcy area since 1988. Prior to joining Cooley Godward Kronish LLP, I was a partner in the Business Finance and Restructuring department of Weil, Gotshal and Manges, LLP (where I was an attorney for nearly 14 years), and thereafter, Cadwalader, Wickerhsam & Taft LLP.

## **IV. General Pertinent Experience**

I concentrate my practice on complex transactional, litigation and advisory work relating to retail restructurings, commercial finance, Chapter 11 bankruptcies, workouts, and “prepackaged” Chapter 11 matters. I have extensive experience representing both merchant debtors and liquidating agents in the disposition of inventory and other retail assets in Chapter 11 cases. The many matters I have handled for debtors include In re Lodgian Inc., In re Casual Male Corp., In re Bradlees Stores, Inc., In re the Grand Union Company, In re Best Products Co., Inc., In re G. Heileman Brewing Co., Inc., In re Metallurg Inc., In re R.H. Macy & Co., Inc., In re The Drexel Burnham Lambert Group, Inc., and In re Ionsosphere Clubs, Inc., (Eastern

Airlines). I have also represented secured, undersecured and unsecured creditors in, among other matters, In re The Wiz, In re Plymouth Lamston Stores Corporation, In re Sage-Dey, Inc., In re Coleco Industries, Inc., and In re Edgell Communications, Inc. I have also represented purchasers of substantially all of a chapter 11 debtors' assets, including the acquirer of the assets of Filene's Basement and Airways Industries. Additionally, I have represented the foreign trustee in the ancillary proceeding, In re Terence R. Ramsden, and the trustee in the liquidation of Stratton Oakmont, Inc. under the Securities Investor Protection Act. I have substantial international financial restructuring expertise, and my clients have included The World Bank and the Government of Slovakia.

## **V. Mediation Training**

I have received a Certificate of Mediation Training for the Institute for Conflict Management, Inc., which conducted the Mediation Training & Conflict Resolution Skills Course at the United States Bankruptcy Court, S.D.N.Y. on June 27 and 28, 1994. The program involved approximately 17 hours of intensive mediation training.

## **VI. Pertinent bankruptcy training**

Please refer to the description above.

## **VII. General pertinent business or legal experience**

I am General Editor and Co-Author of the Collier International Business Insolvency Guide, the leading treatise covering cross-border insolvency systems and the laws of selected nations. In 2000, I was named one of the Global Insolvency & Restructuring Review's "40 Under 40" global insolvency practitioners. I have also been named one of New York's "Superlawyers" in the insolvency area. I have served as a contributing author of Collier on Bankruptcy, and I am an Editor of Collier Bankruptcy Manual. I have been a Bankruptcy Editor for Inside Litigation, and I am on the editorial board of the Bankruptcy Strategist. I have co-authored numerous articles concerning leveraged buyouts and fraudulent transfers, lender liability, and international bankruptcy matters. Additionally, I have lectured on bankruptcy issued throughout the United States and in Europe, New Zealand and Australia.

I hold a B.A. from Northwestern University and J.D. with honors from the New York University School of Law. I am licensed to practice law in the state courts of New York and Connecticut and in the United States Courts of Appeals for the Second Circuit, the District Courts for the Southern and Eastern Districts of New York, and the United States Tax Court.