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I. Profession **Accrediting Agency or Jurisdiction** **Date of Admission**

Attorney New York State August 29, 1979

II. Professional Organization **Number of Years** **Active/Inactive**

American Arbitration Association - 1 Active
Nat'l Advisory Committee for
Bankruptcy ADR

III. General professional experience:

1978-1980 Law clerk to Chief Judge Almeric L. Christian, U.S. District Court for the Virgin Islands
1980-1987 Associate, Weil Gotshal & Manges (Business Reorganization Dept.)
1987-Pres. Assoc. and as of Jan. 1, 1989, Partner, Willkie Farr & Gallagher (Bankruptcy Dept.)

IV. General pertinent experience:

- a. As a law clerk, I was called upon to conduct settlement conferences and resolve discovery disputes.
- b. As a practicing attorney, particularly representing debtors, I have acted as an intermediary or informal referee to resolve significant disputes among key parties.

V. Mediation training:

Institute for Conflict Management, sponsored by U.S. Bankruptcy Court, S.D.N.Y., June 27 and 28, 1994, 16 hours.

VI. Pertinent bankruptcy training:

I have over 20 years of experience in all facets of corporate bankruptcy law, including representation of debtors, secured and unsecured creditors (individually or as committees), equity holders, acquirors of troubled companies, and landlords. I also have experience in bankruptcy matters involving individual debtors.

VII. General pertinent business or legal experience:

- a. Moot Court Judge on numerous occasions.